





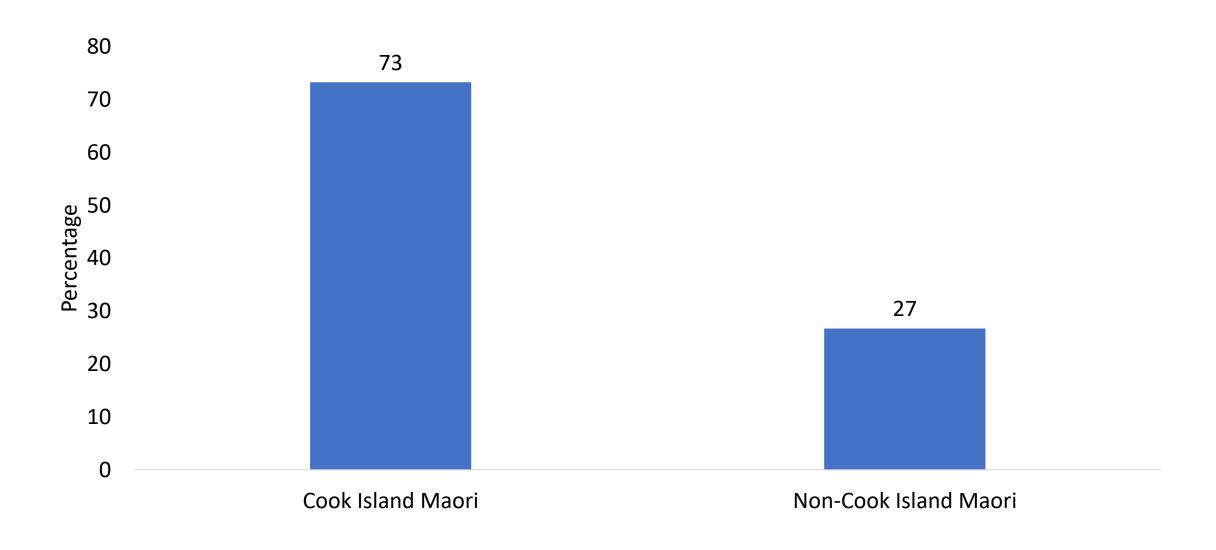


Introduction

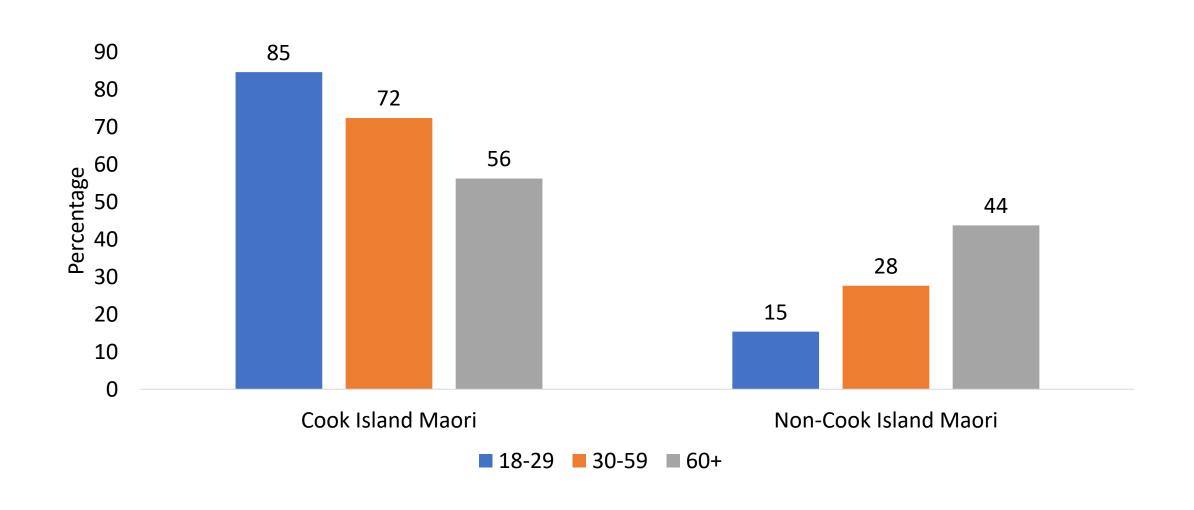
- The *Cook Islands Community Attitudes Towards Tourism Survey* explores the relationships between community and tourism from a number of perspectives including: economic, cultural, environmental and in terms of general quality of life.
- Online data collection was run with the support of Cook islands Tourism and Telecommunications provider Bluesky. The survey ran from 9 August to 31 October 2019. 975 responses were collected. Based on the total population aged over 15 (2016 census) of 13,138 the sample size is estimated to be approximately 7% (NB for ethical reasons the survey only targeted those aged 18 and over).
- The data is analysed and compared with a focus on the following variables: (1) Cook Island Maori and Non-Cook Island Maori; (2) Age groups; (3) Island of residence (Rarotonga and Aitutaki); and (4) employment type (tourism sector and non-tourism sector).



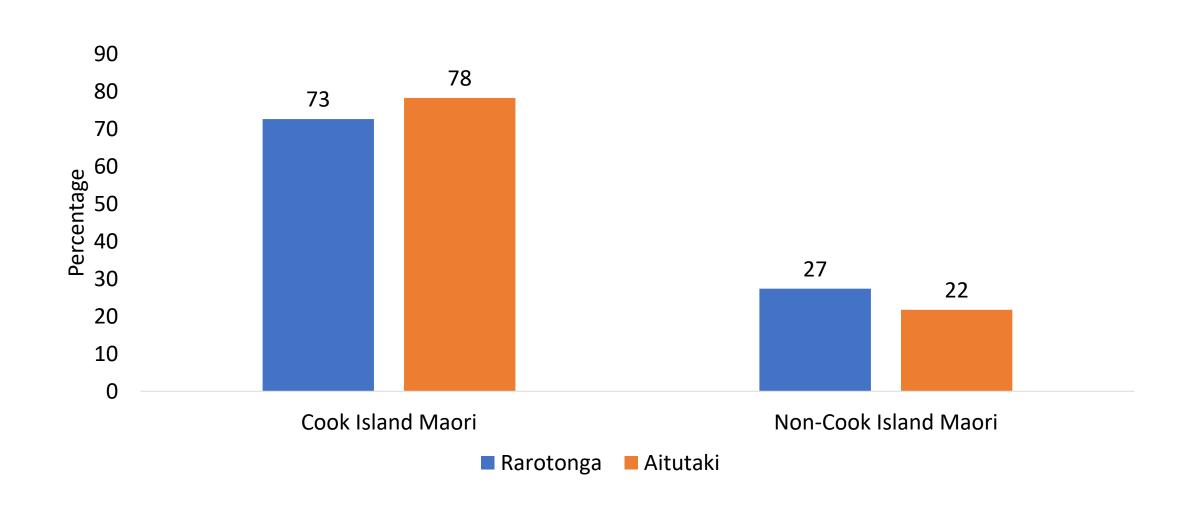
Respondent Characteristics



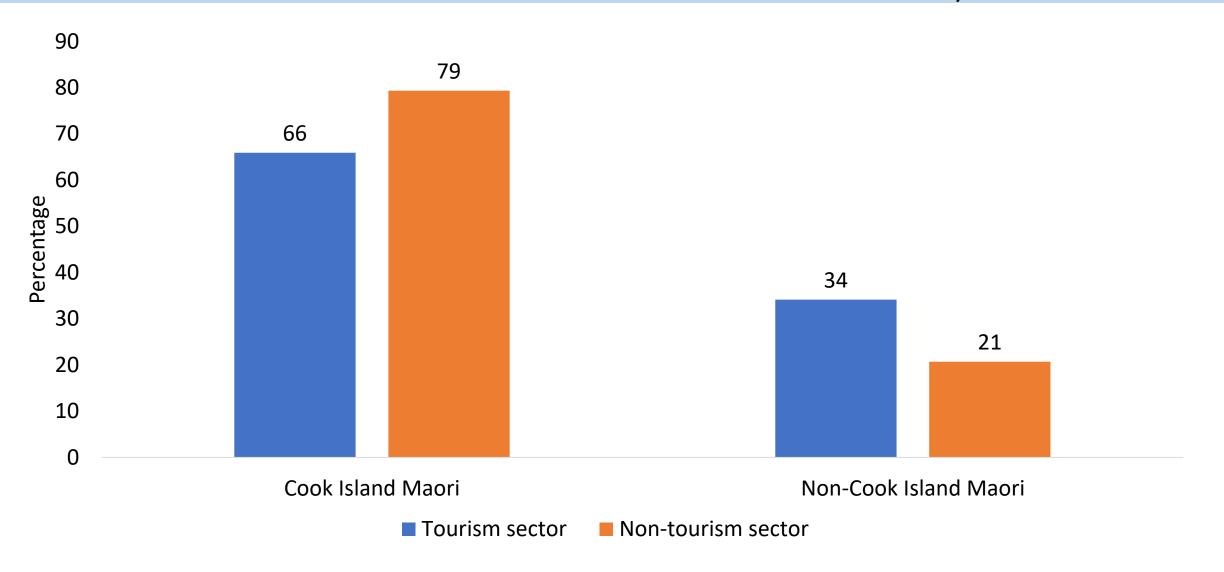
Age group by CIM/Non CIM



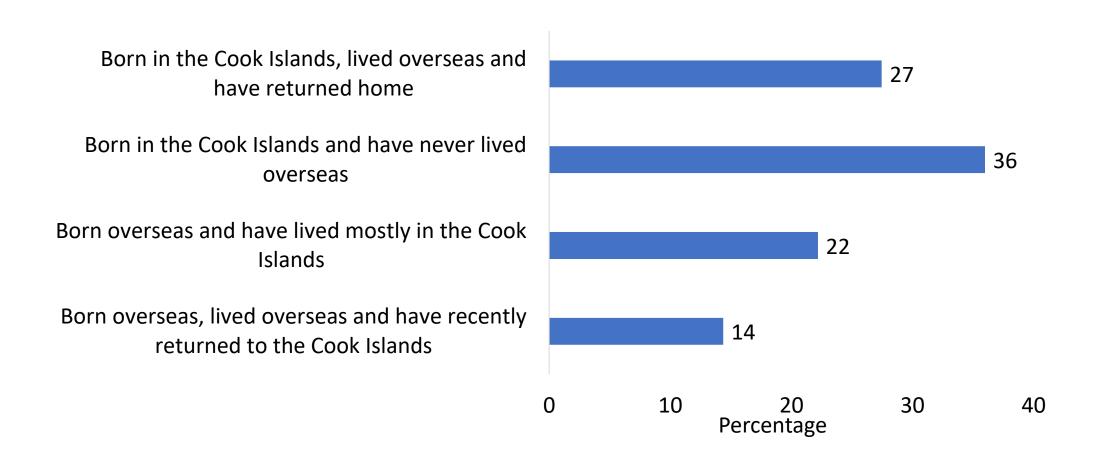
Rarotonga / Aitutaki by CIM/Non CIM



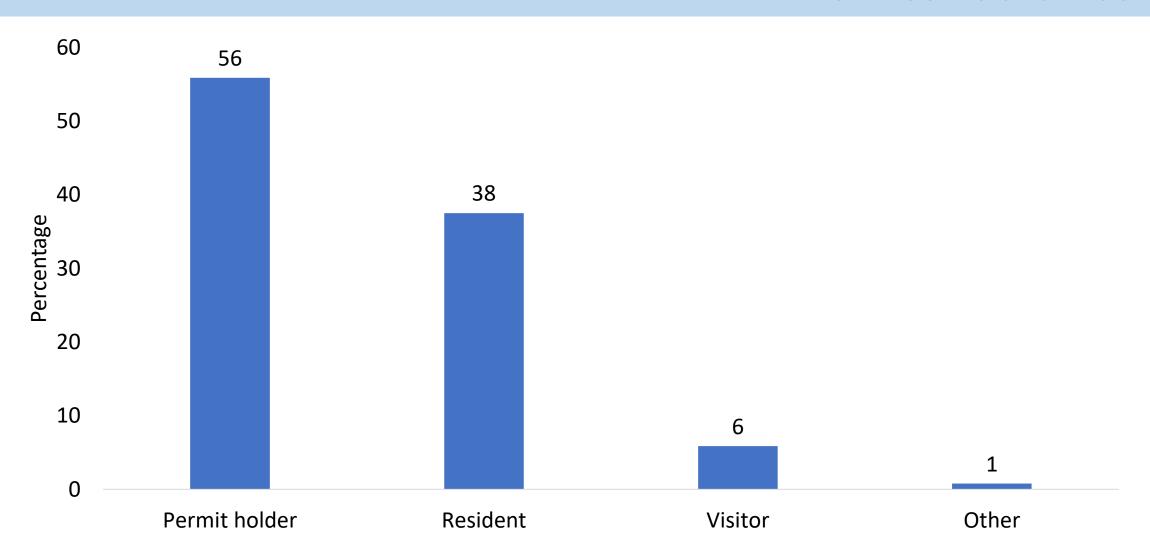
Tourism / Non-tourism by CIM/Non CIM

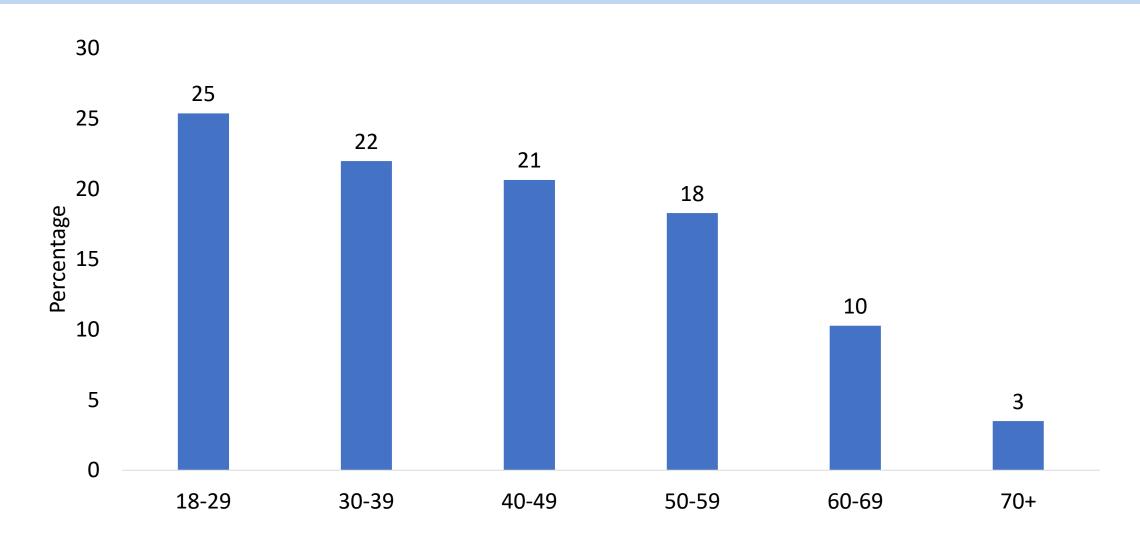


Cook Island Maori

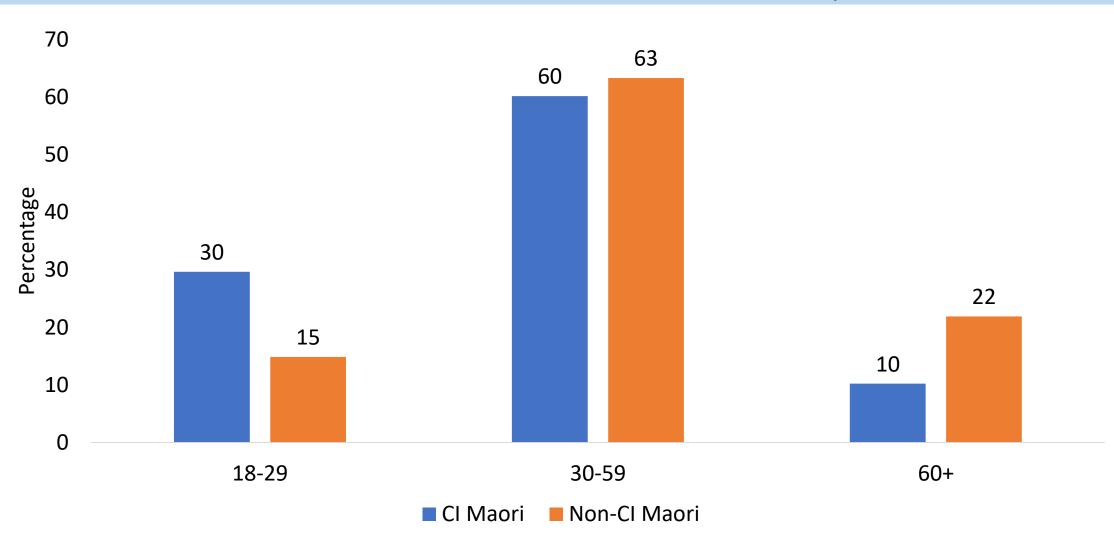


Non-Cook Island Maori

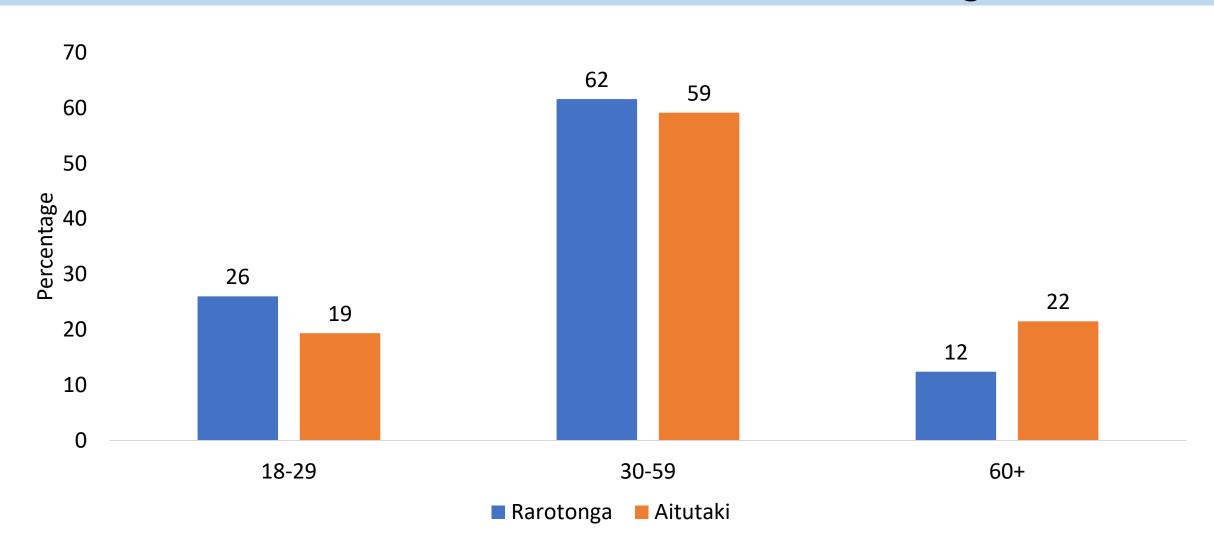




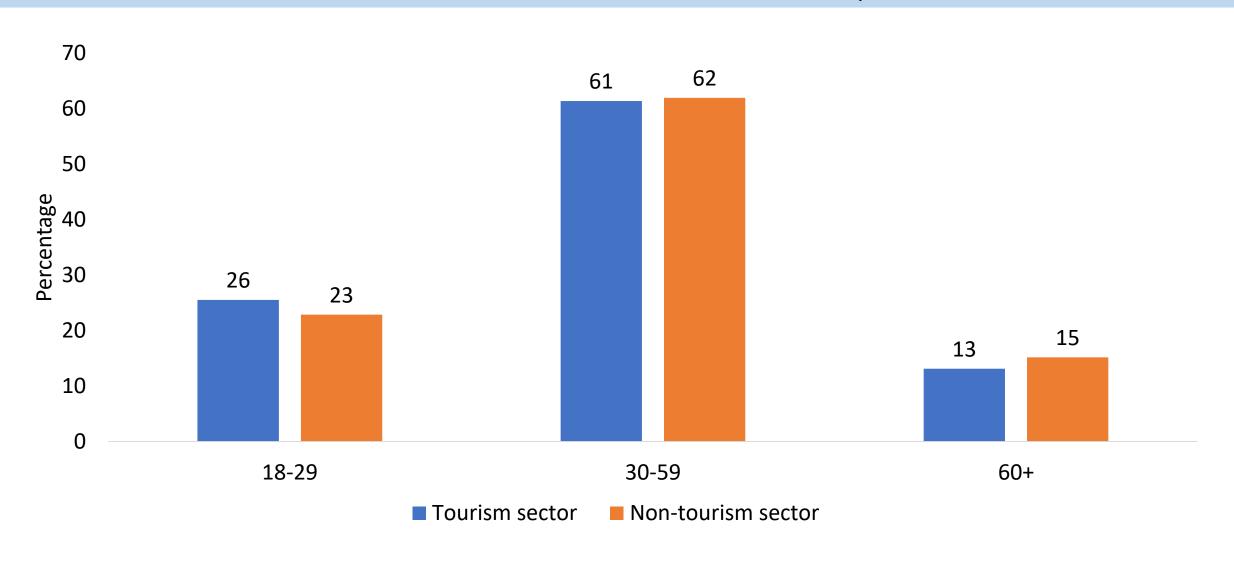
Cl Maori / Non-Cl Maori

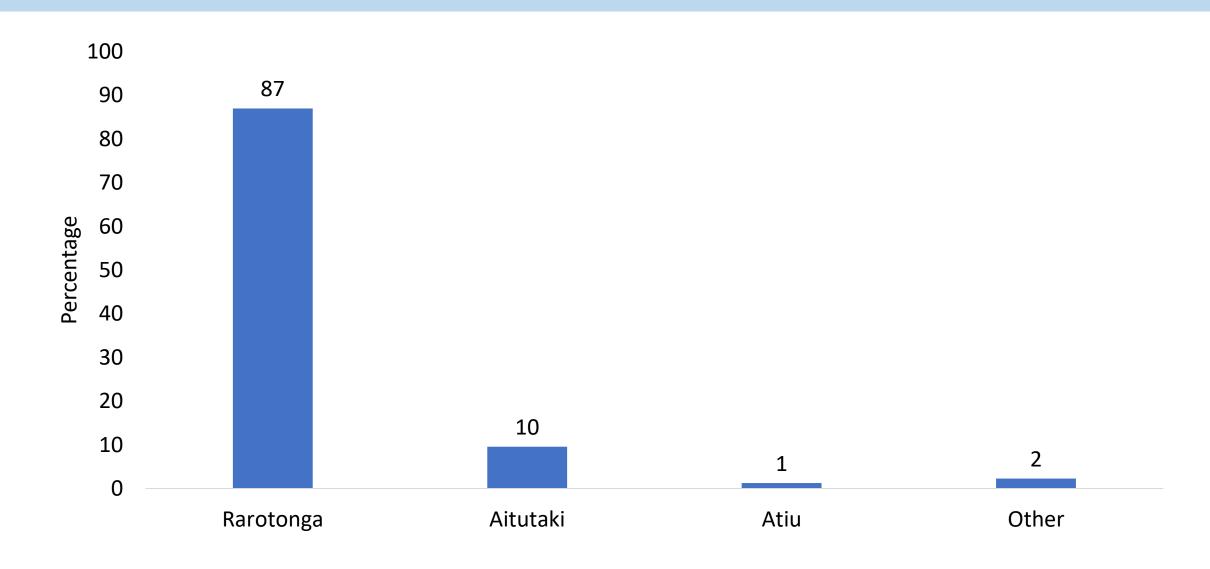


Rarotonga / Aitutaki

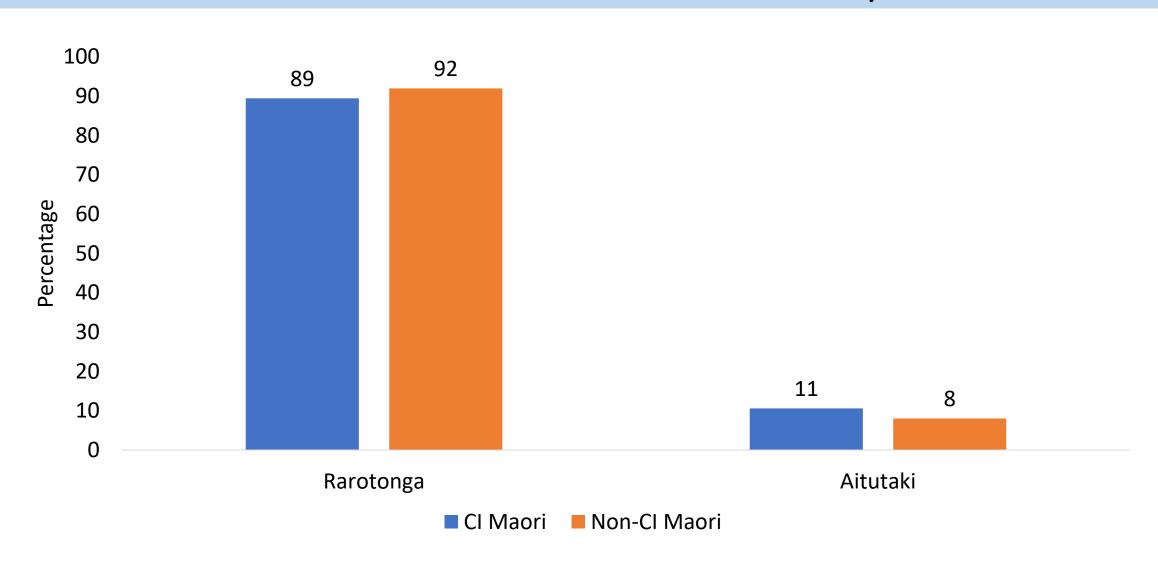


Tourism / Non-tourism

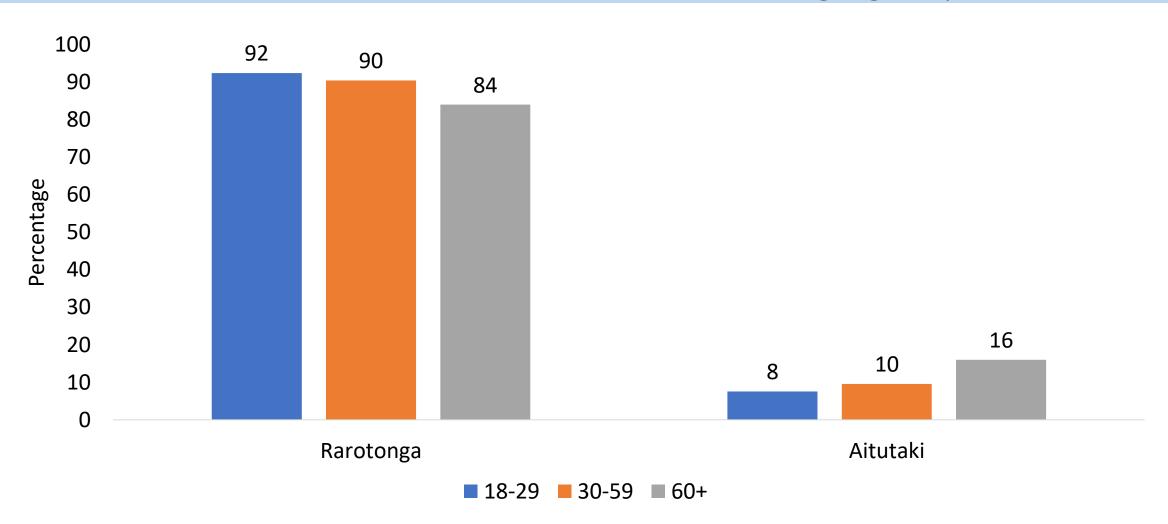




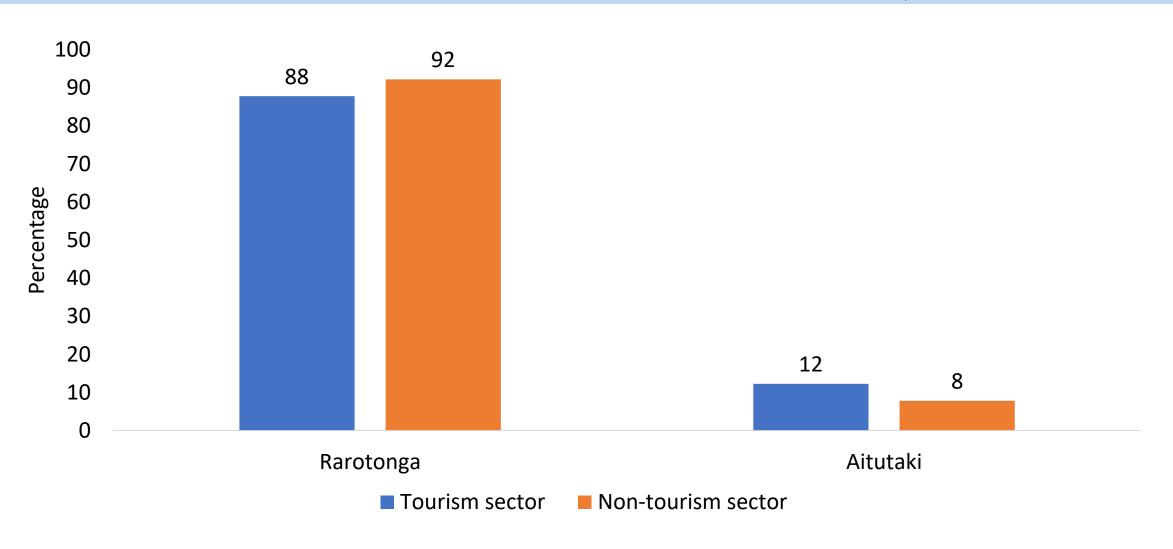
Cl Maori / Non-Cl Maori



Age group



Tourism / Non-tourism



Rarotonga (n=846)

Village	Frequency	Percentage (%)	Island
Arorangi	180	21%	Rarotonga
Tupapa	120	14%	Rarotonga
Nikao	115	14%	Rarotonga
Titikaveka	93	11%	Rarotonga
Matavera	88	10%	Rarotonga
Ngatangiia	43	5%	Rarotonga
Muri	33	4%	Rarotonga
Takuvaine	32	4%	Rarotonga
Avatiu	29	3%	Rarotonga
Avarua	16	2%	Rarotonga
Vaimaanga	16	2%	Rarotonga
Atupa	15	2%	Rarotonga
Tutakimoa	11	1%	Rarotonga

Rarotonga (n=846)

Village	Frequency	Percentage (%)	Island
Ruatonga	9	1%	Rarotonga
Turangi	8	1%	Rarotonga
Panama	6	1%	Rarotonga
Puaikura	6	1%	Rarotonga
Rutaki	6	1%	Rarotonga
Tikioki	6	1%	Rarotonga
Avana	4	0%	Rarotonga
Pue Tapere	3	0%	Rarotonga
Kiikii	2	0%	Rarotonga
Parekura	2	0%	Rarotonga
Takitumu	1	0%	Rarotonga
Turoa	1	0%	Rarotonga
Viama	1	0%	Rarotonga

Aitutaki (n=85)

Village	Frequency	Percentage (%)	Island
Amuri	25	29%	Aitutaki
Arutanga	12	14%	Aitutaki
Nikaupara	9	11%	Aitutaki
Reureu	8	9%	Aitutaki
Vaipae	7	8%	Aitutaki
Tautu	6	7%	Aitutaki
Ureia	6	7%	Aitutaki
Vaipeka	6	7%	Aitutaki
Aratea	5	6%	Aitutaki
Araura	1	1%	Aitutaki

Atiu (n=11)

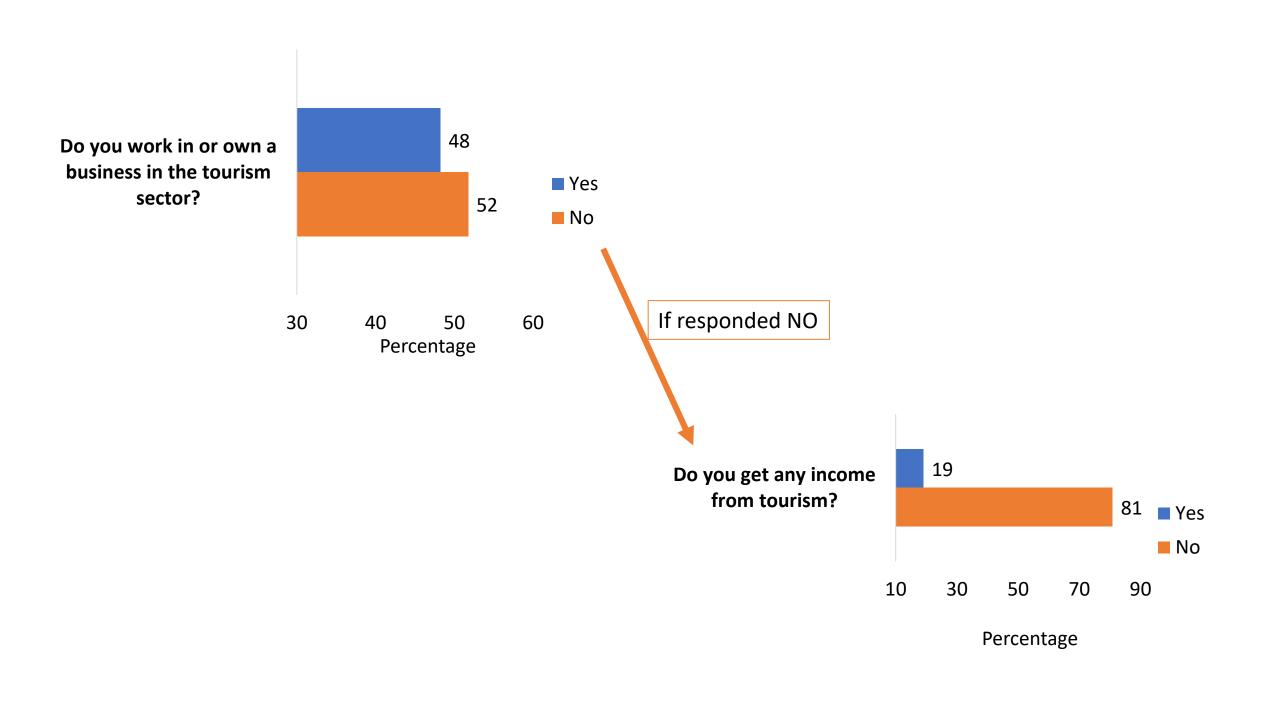
Village	Frequency	Percentage (%)	Island
Teenui	4	36	Atiu
Areora	3	27	Atiu
Mapumai	3	27	Atiu
Tengatangi	1	9	Atiu

Other Islands (n=14)

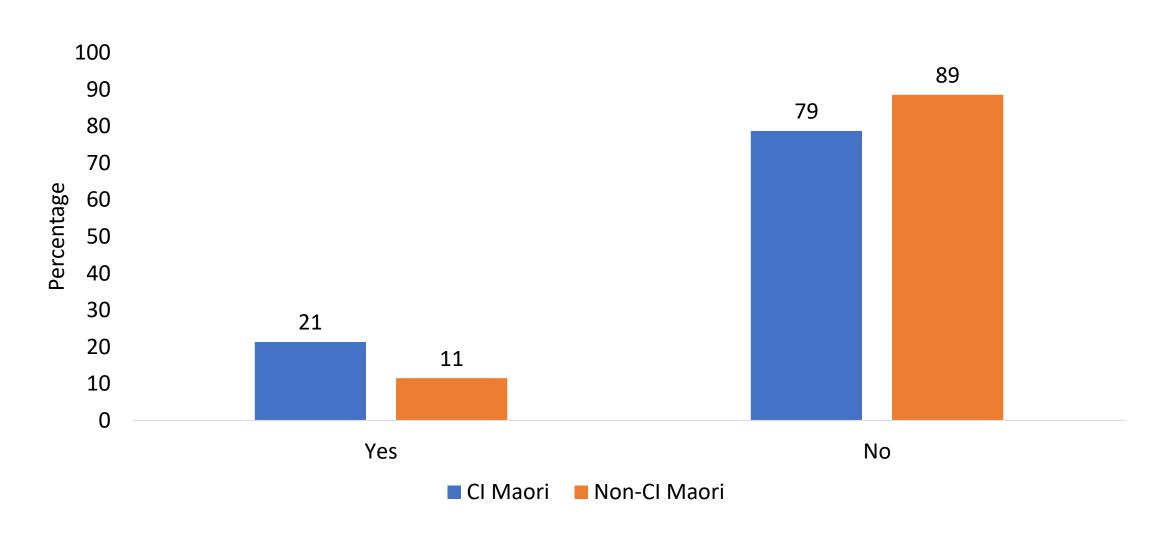
Village	Frequency	Percentage (%)	Island
Oneroa	8	57	Mangaia
Oiretumu	2	14	Mauke
Tukao	2	14	Manihiki
lvirua	1	7	Mangaia
Tetautua	1	7	Penrhyn atoll



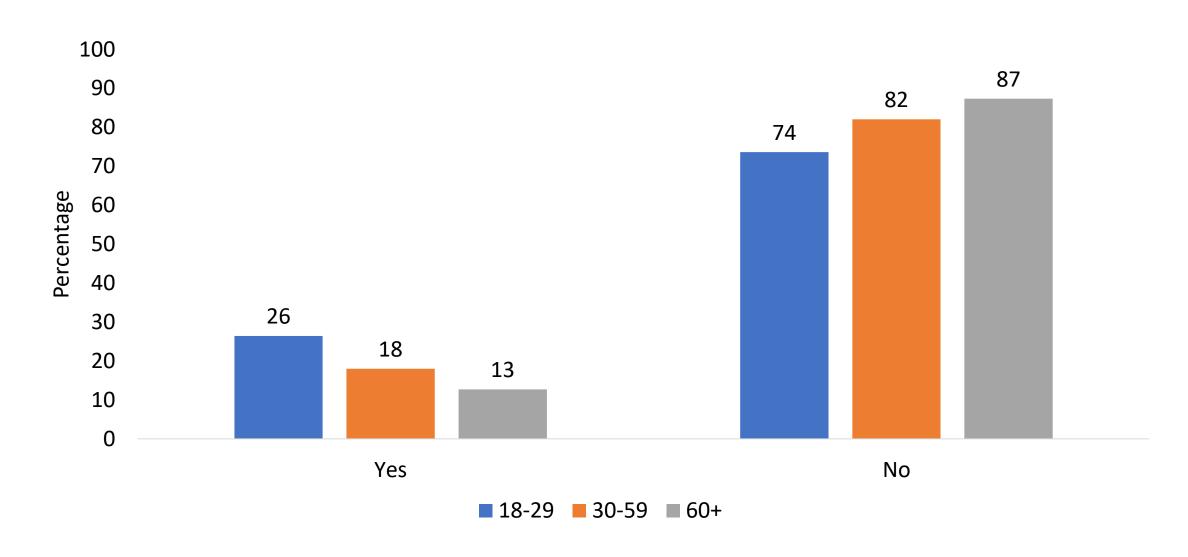
Community Linkages to Tourism



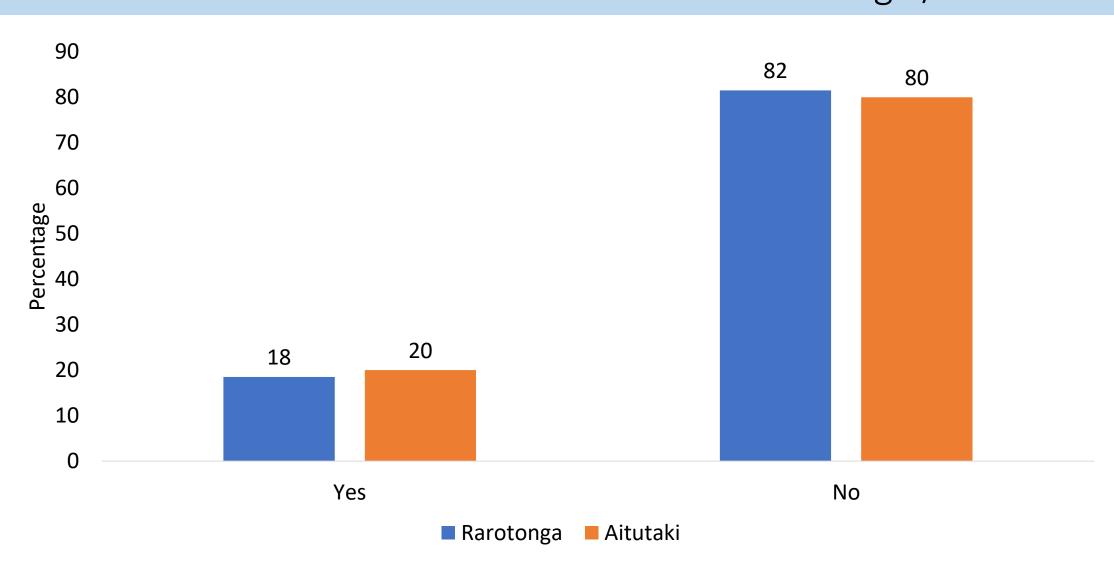
Do you get any income from tourism (those not working in tourism)? CI Maori / Non-CI Maori



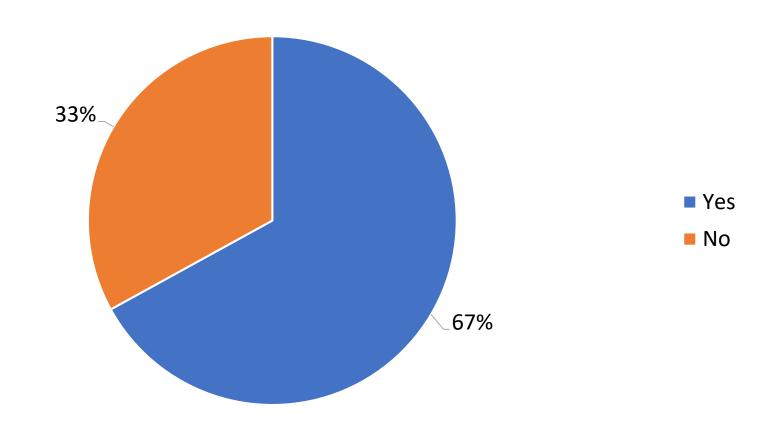
Do you get any income from tourism (those not working in tourism)? Age group



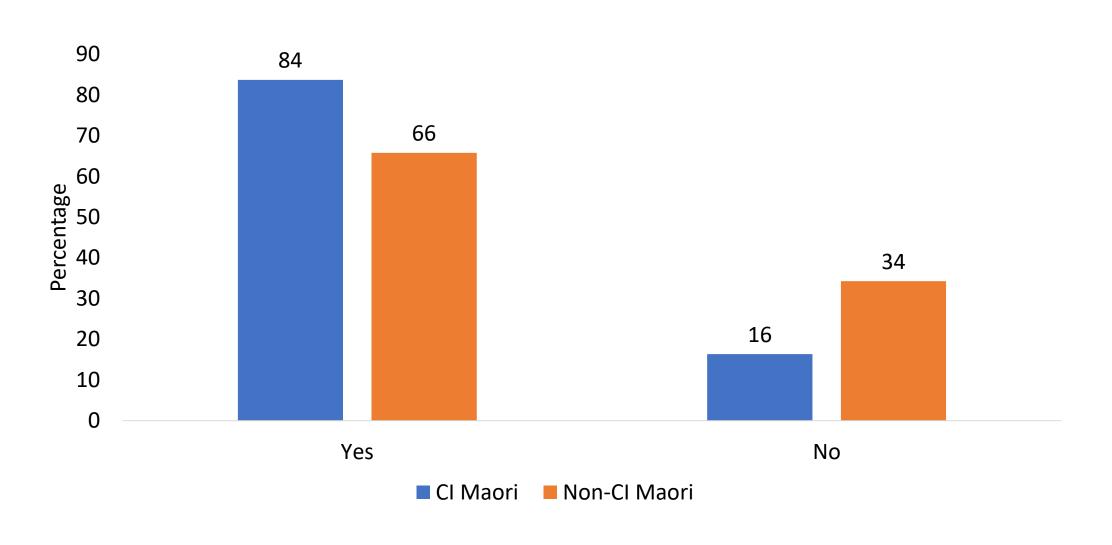
Do you get any income from tourism (those not working in tourism)? Rarotonga / Aitutaki



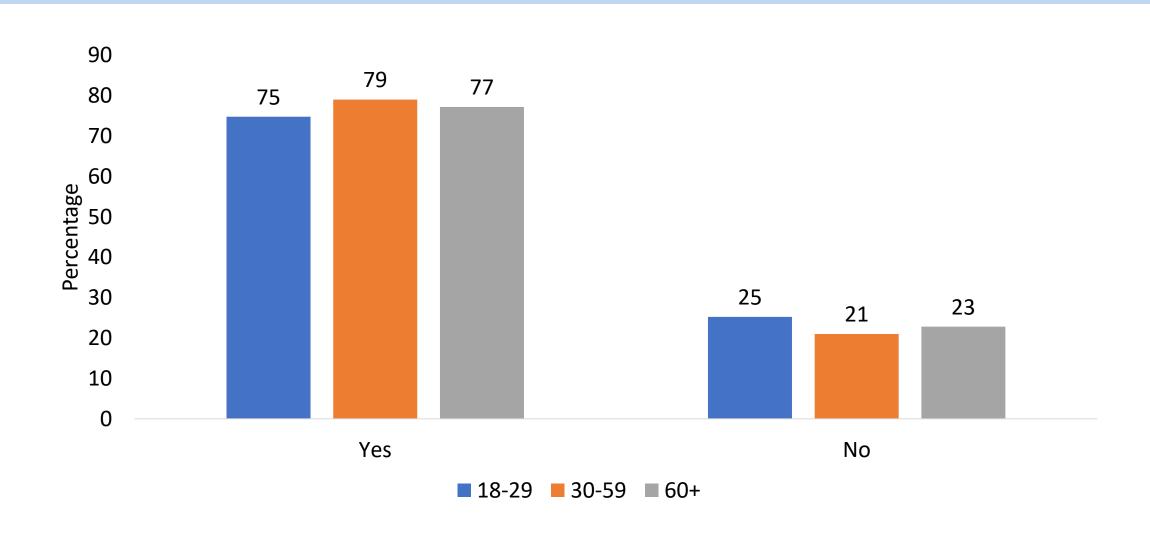
Do you have family members who work in the tourism industry?



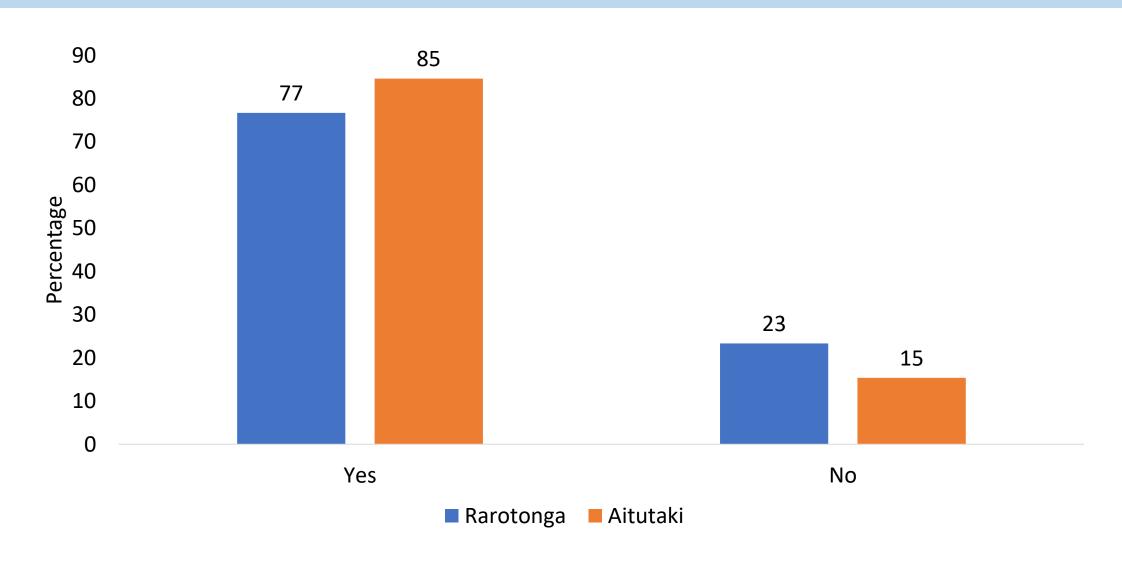
Do you have family members who work in the tourism industry? Cl Maori / Non-Cl Maori

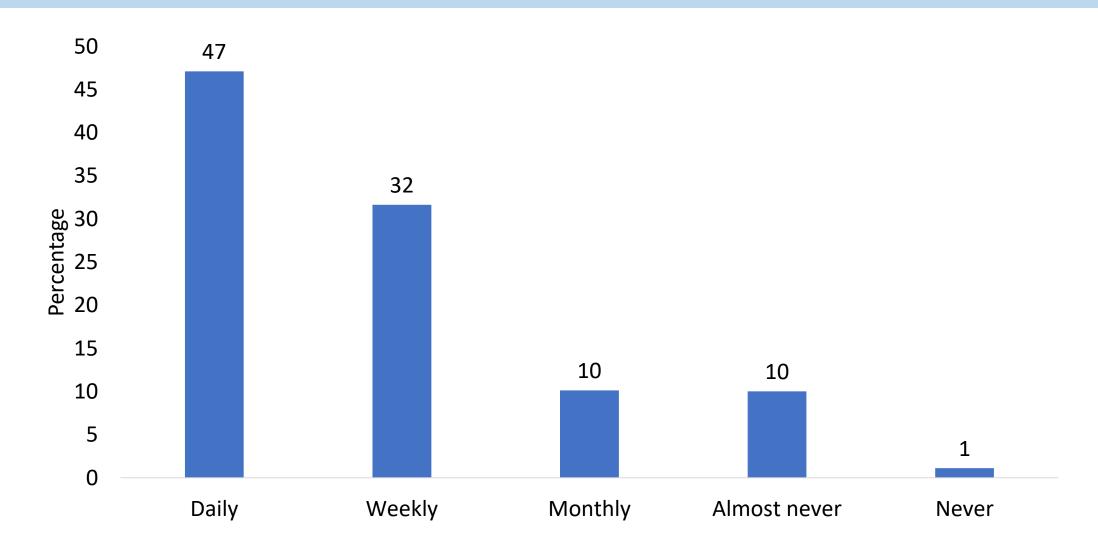


Do you have family members who work in the tourism industry? Age group

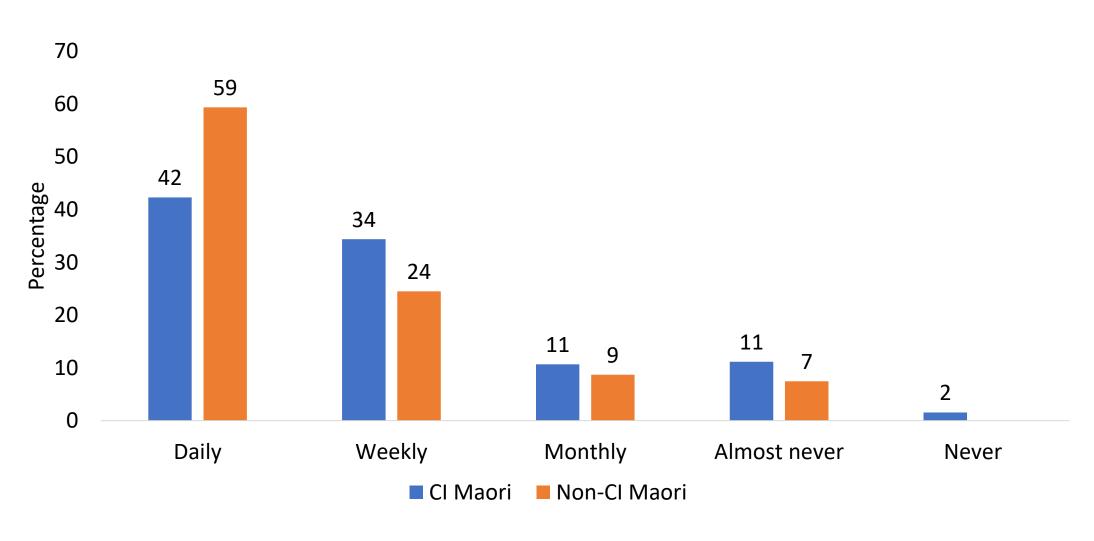


Do you have family members who work in the tourism industry? Rarotonga / Aitutaki

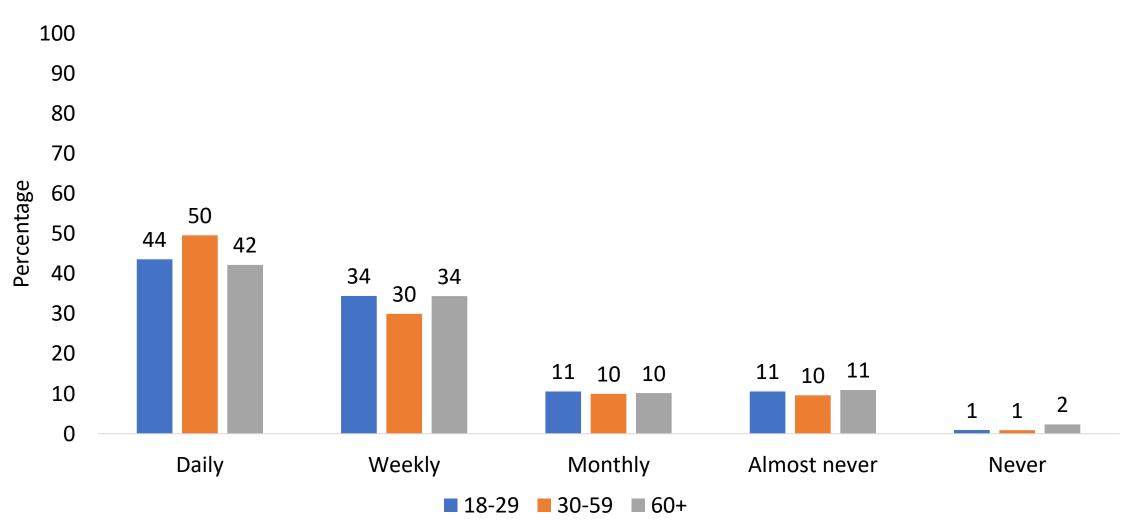




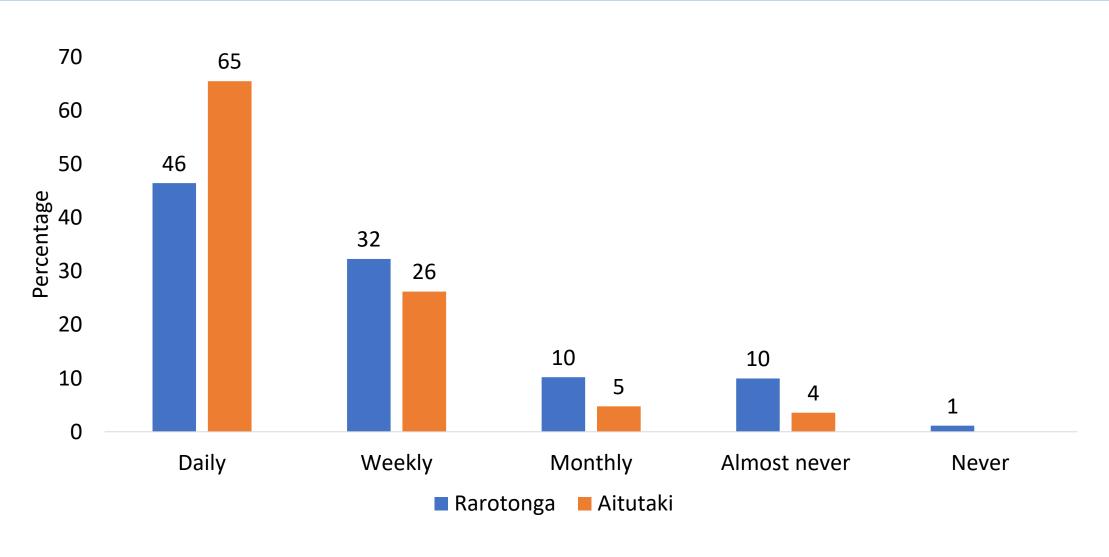
Cl Maori / Non-Cl Maori



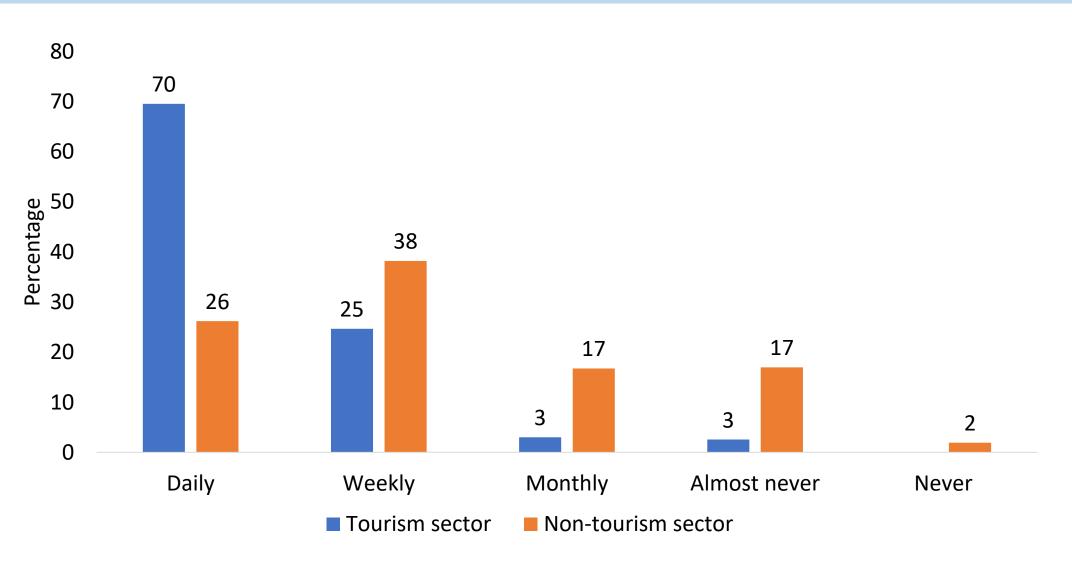




Rarotonga / Aitutaki

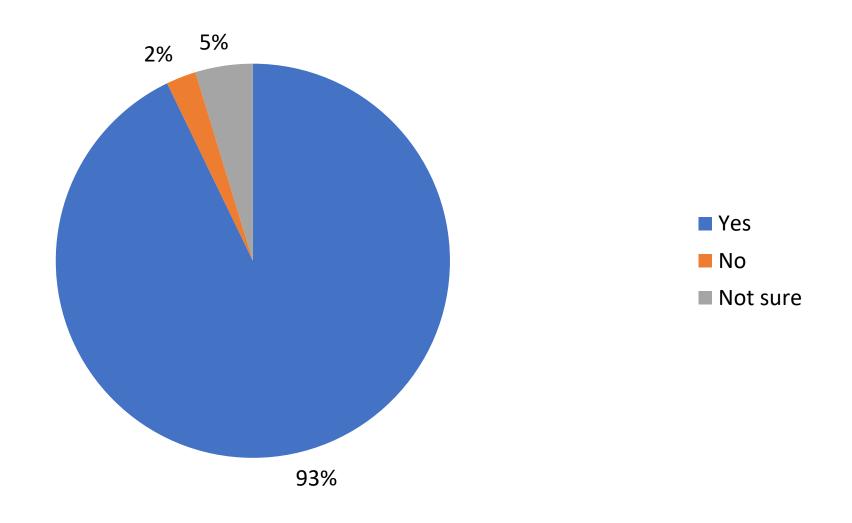


Tourism / Non-tourism

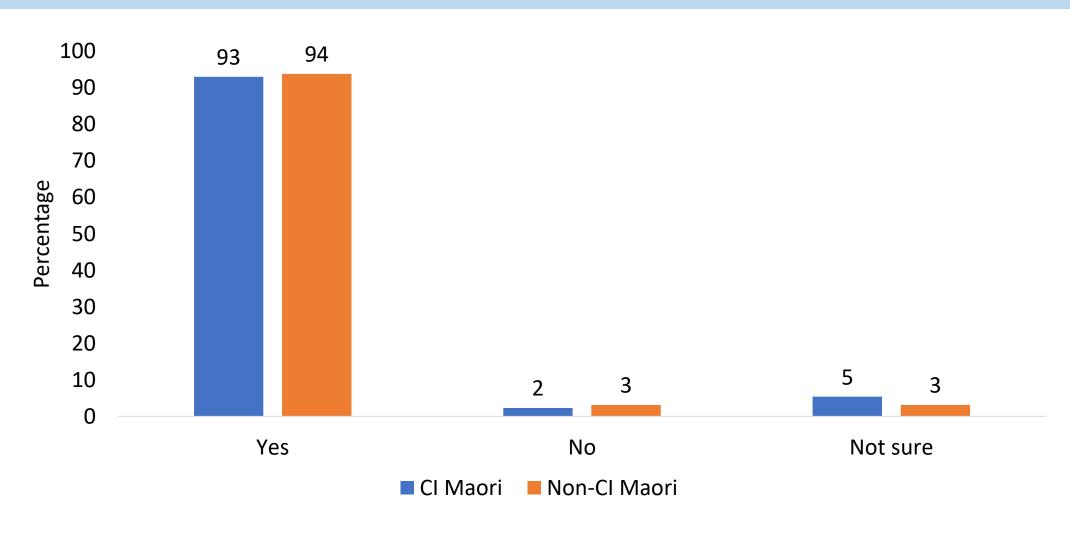




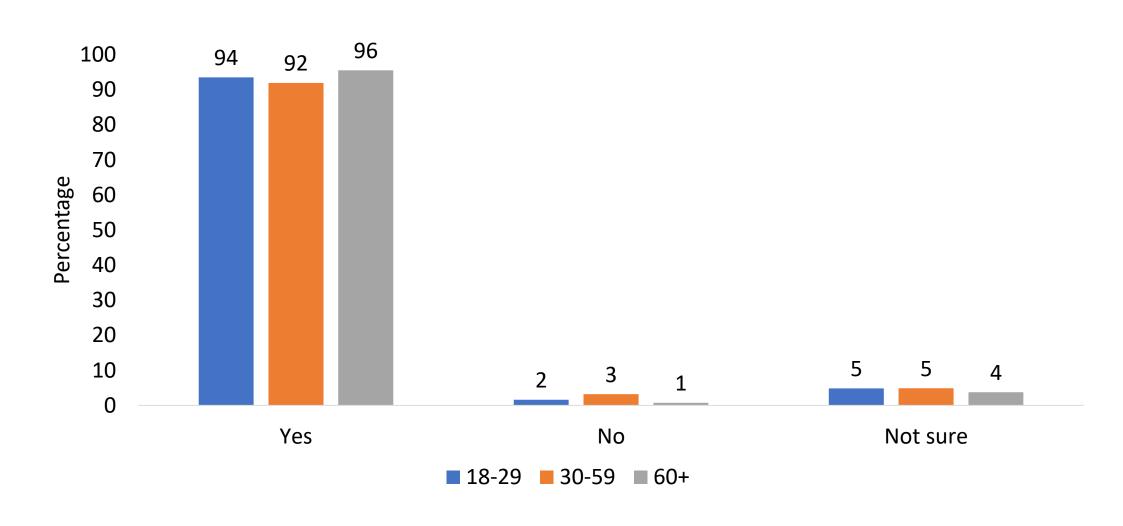
Attitudes towards Tourism



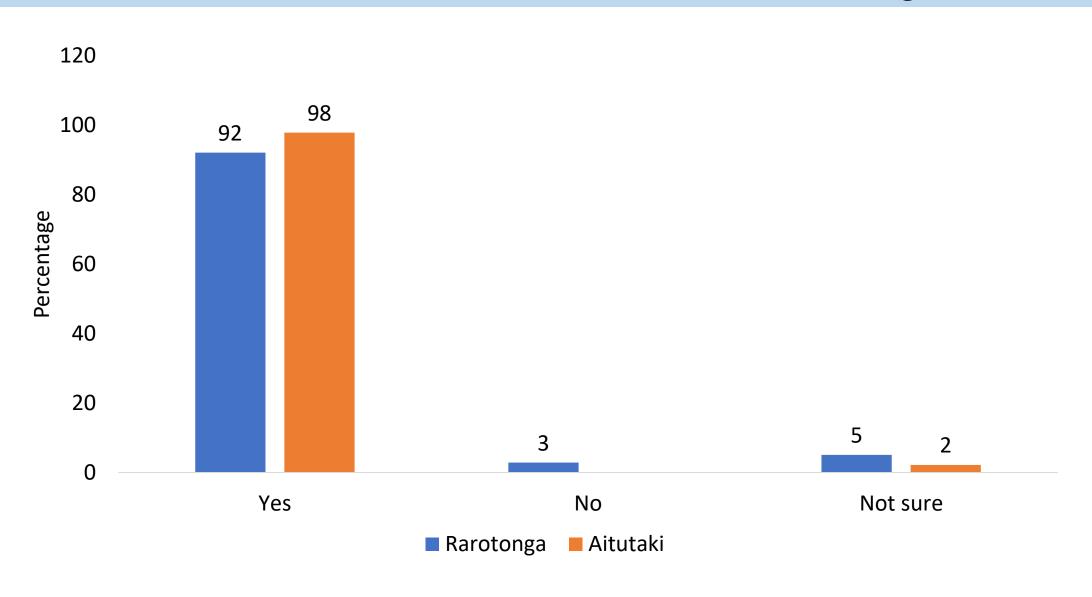
Cl Maori / Non-Cl Maori



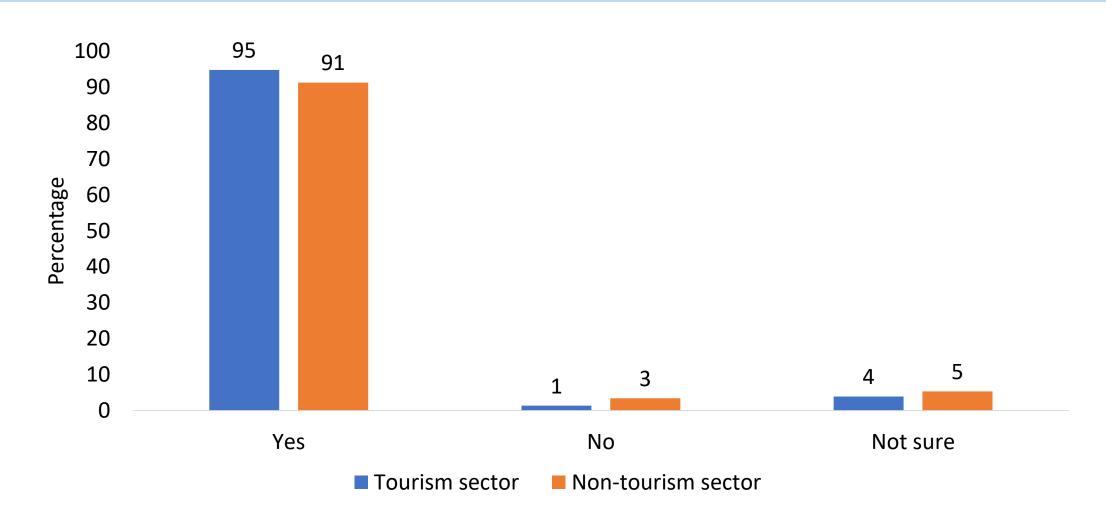
Age group



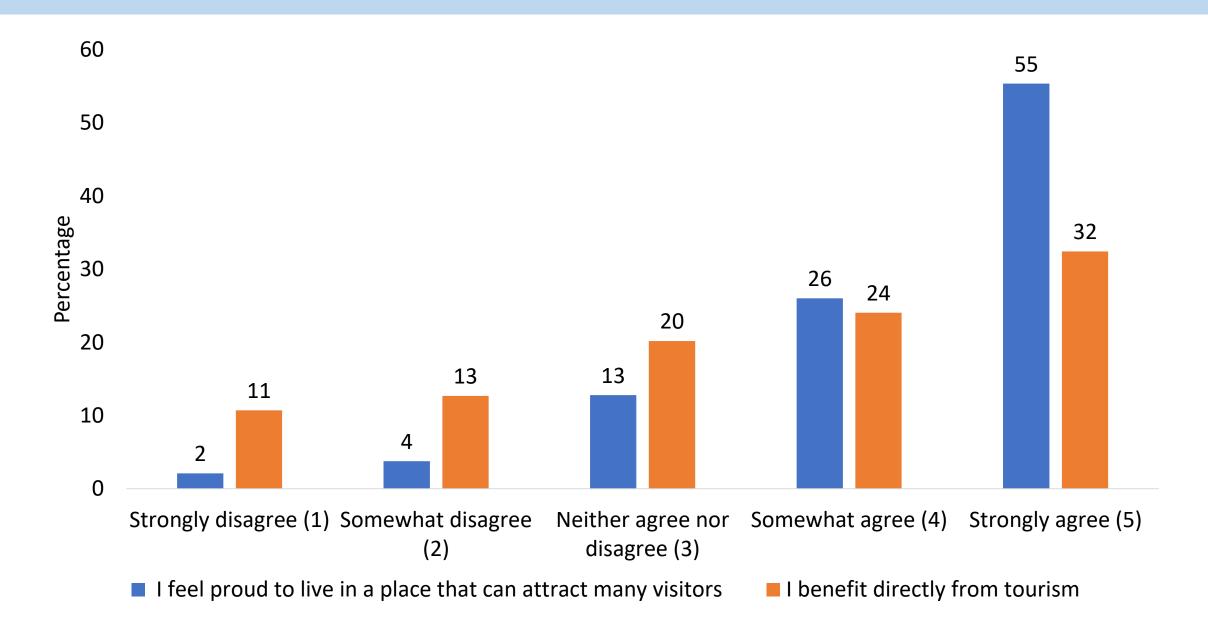
Rarotonga / Aitutaki



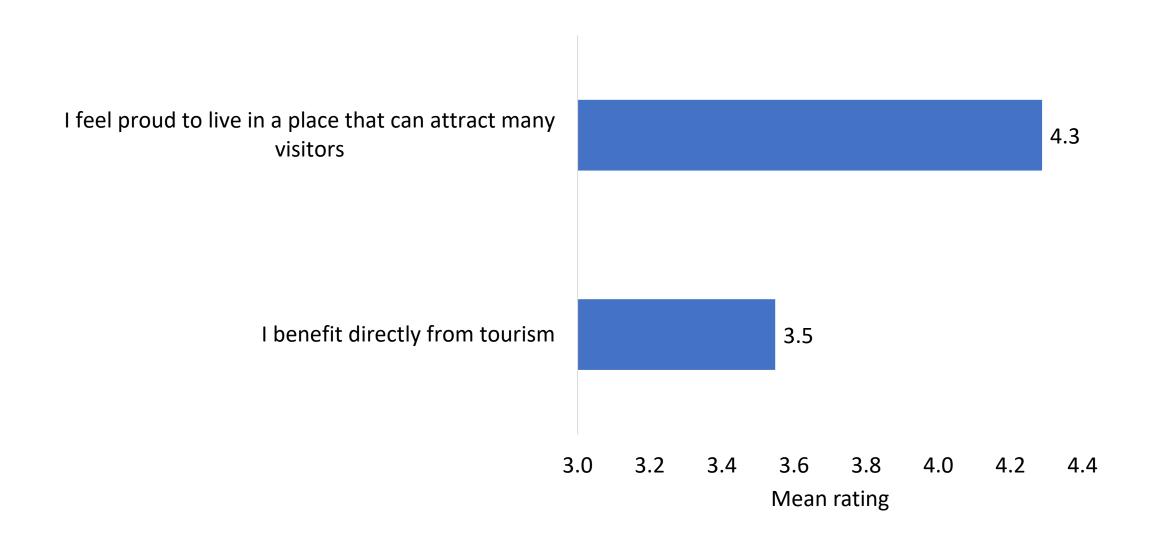
Tourism / Non-tourism



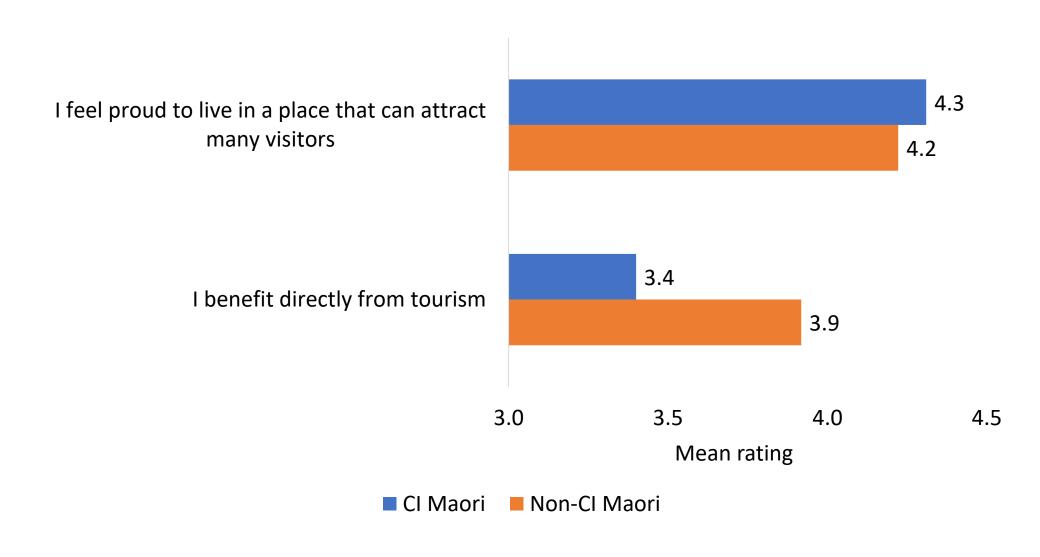
Tourism as a source of pride and direct benefit



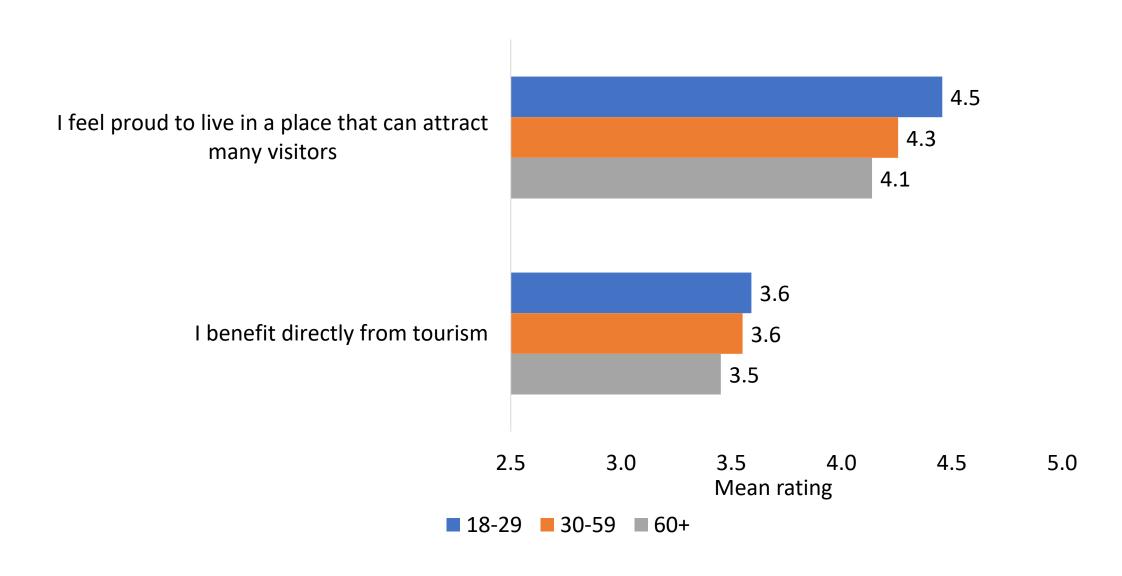
Tourism as a source of pride and direct benefit



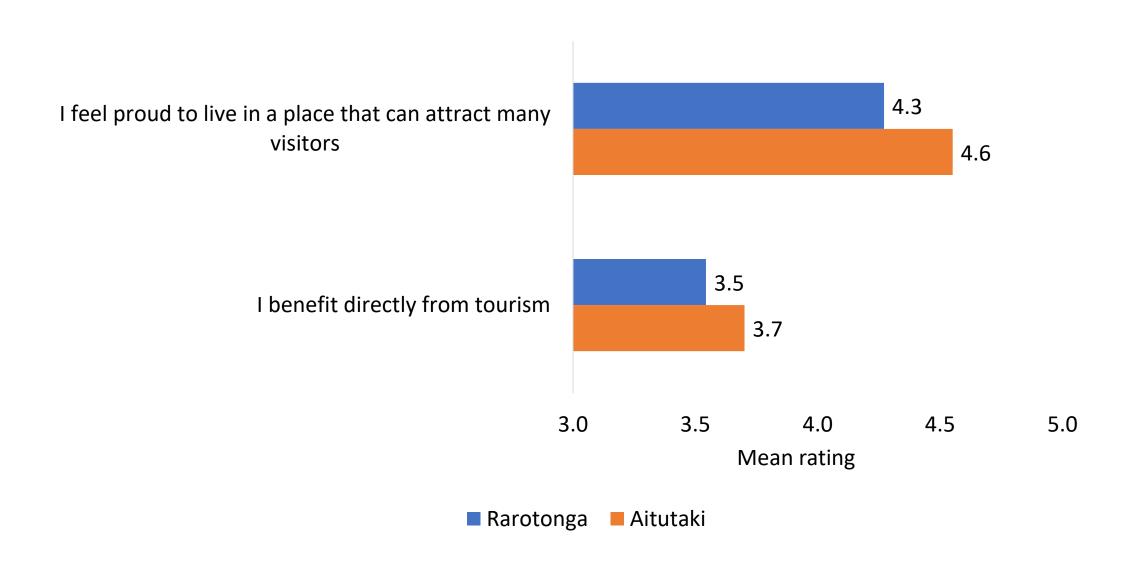
Tourism as a source of pride and direct benefit – CI Maori/non CI Maori



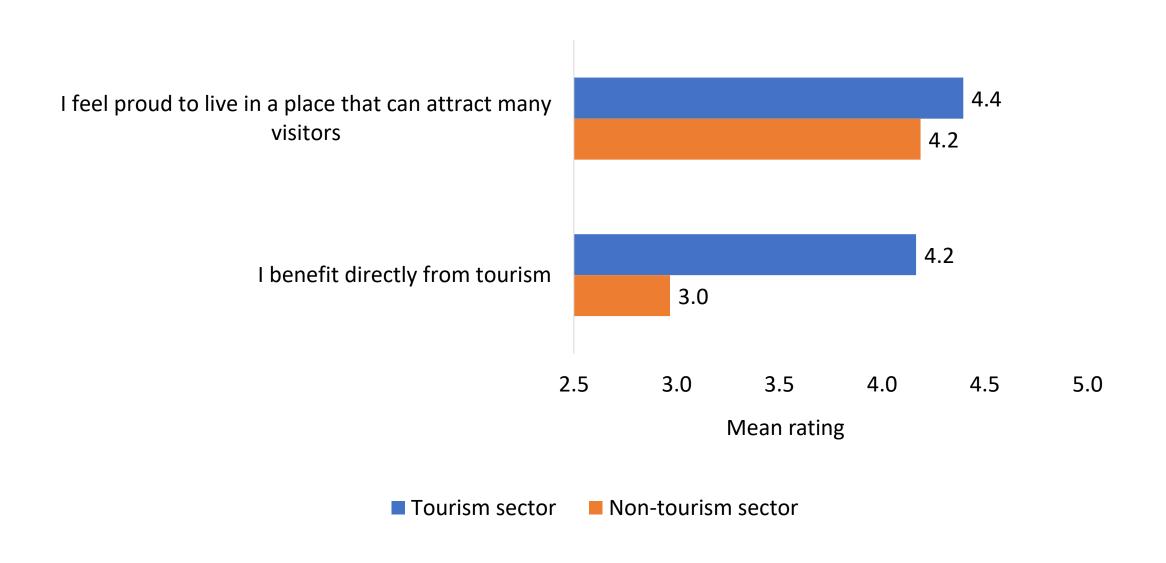
Tourism as a source of pride and direct benefit – age group



Tourism as a source of pride and direct benefit - Rarotonga/Aitutaki



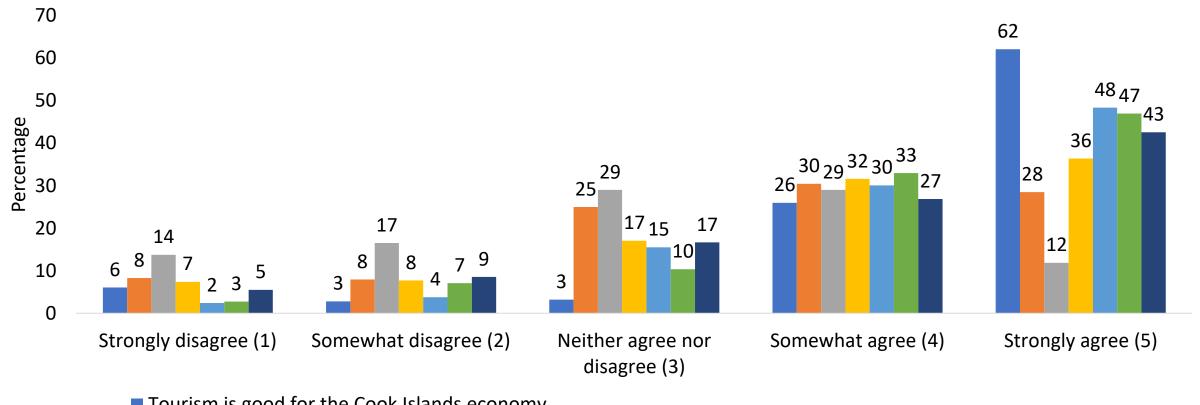
Tourism as a source of pride and direct benefit - tourism/non-tourism



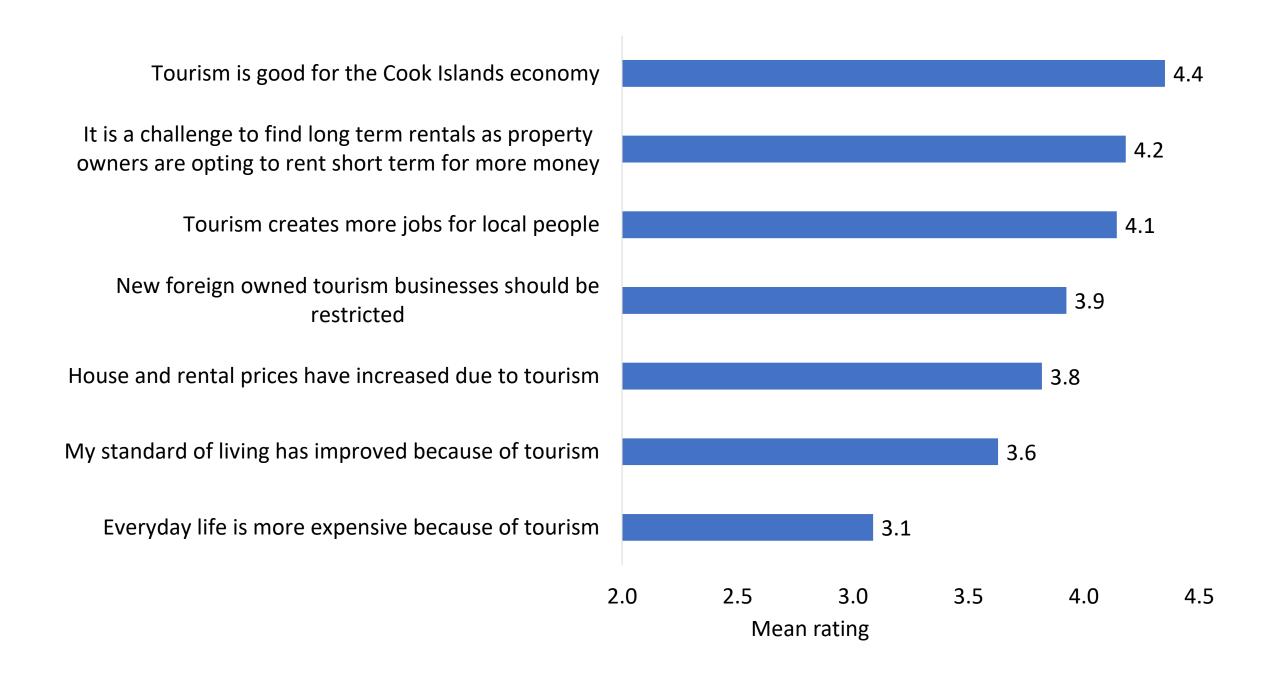


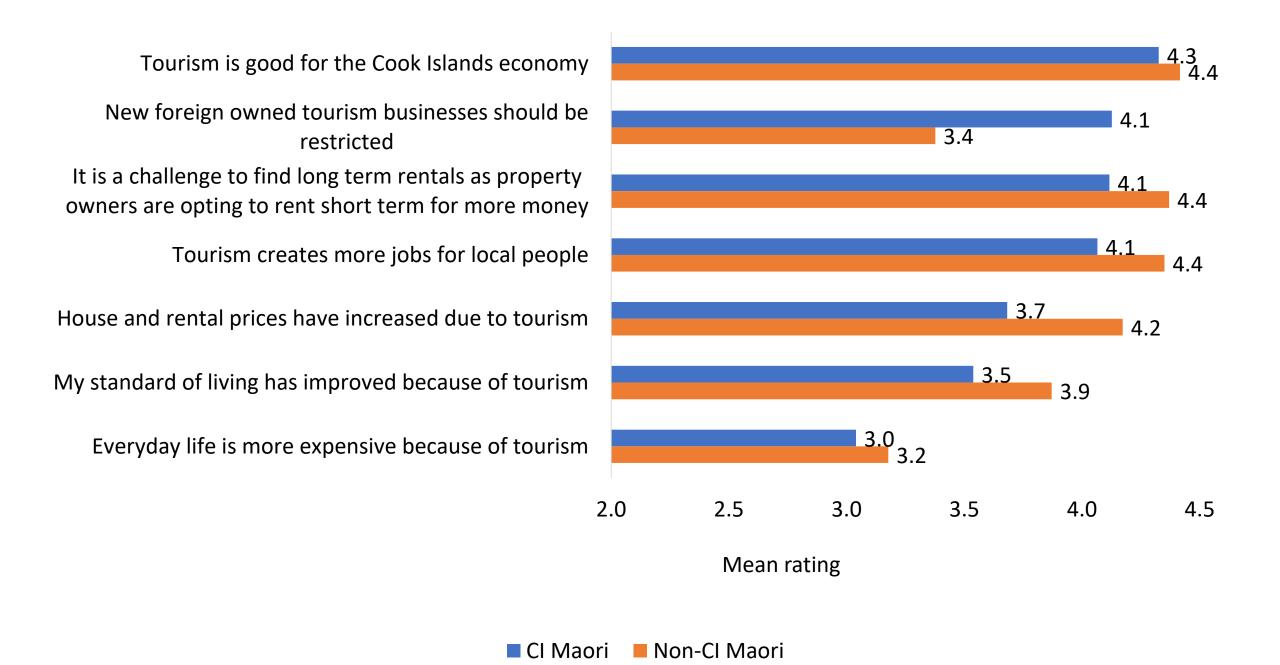
Tourism and Economic Dimensions

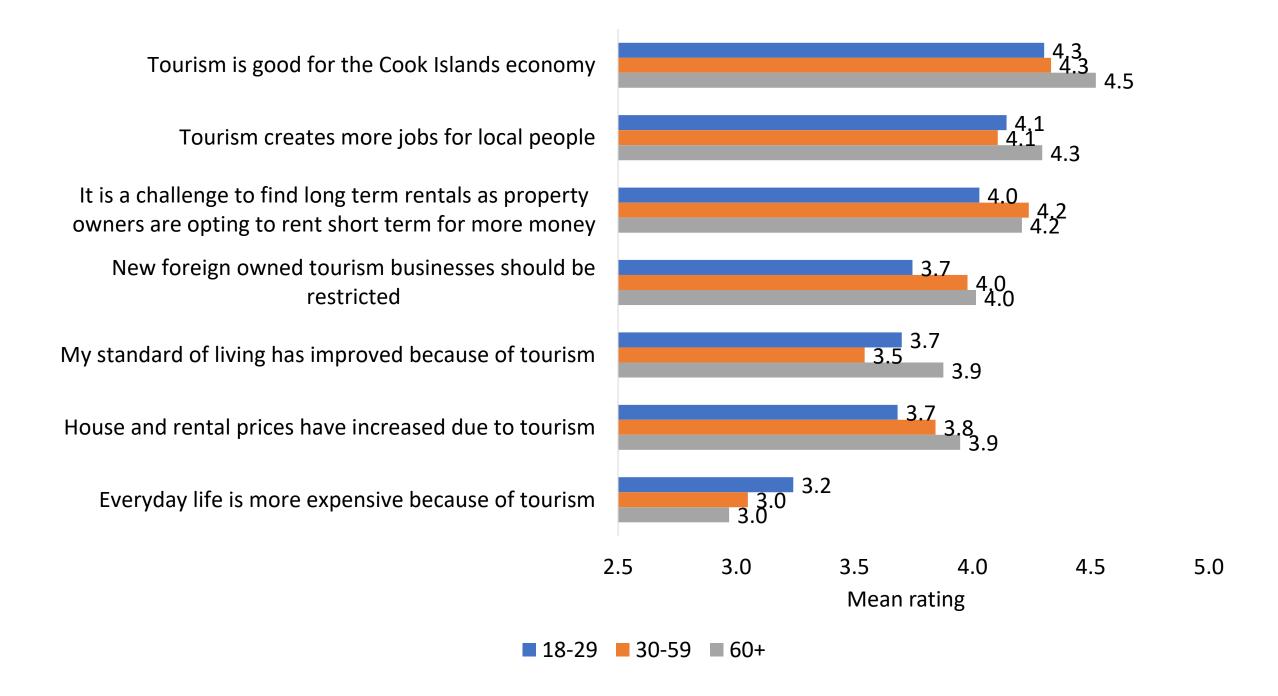
Tourism and economic dimensions

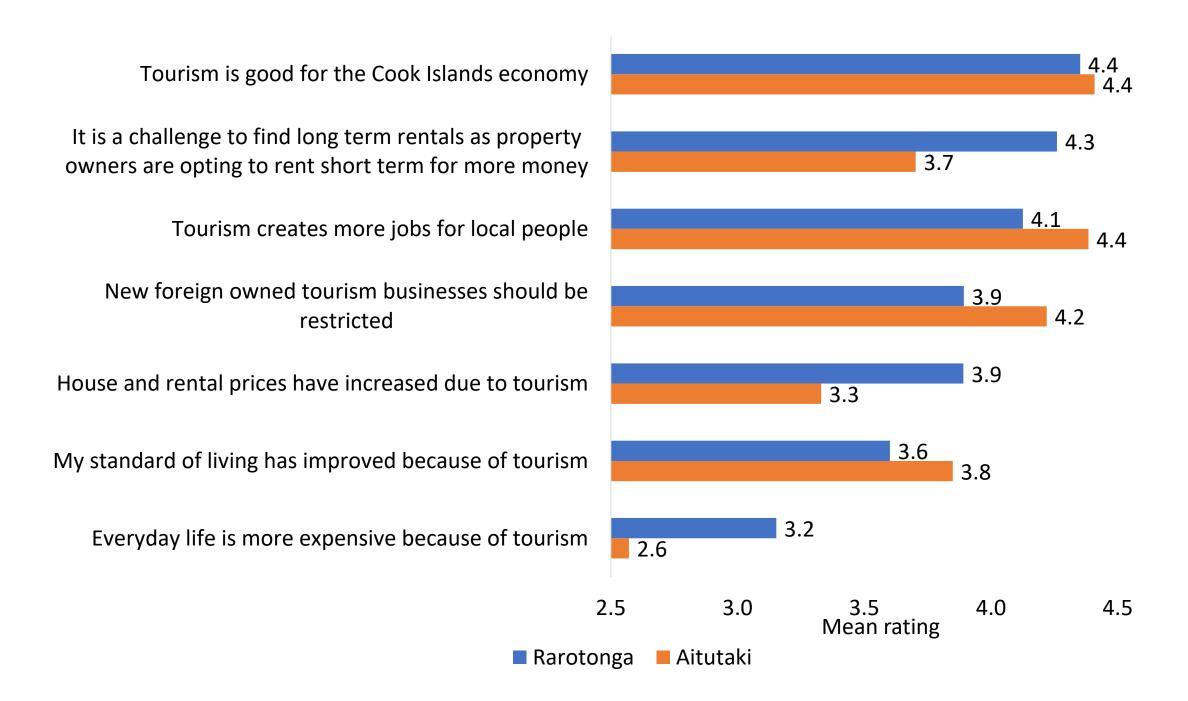


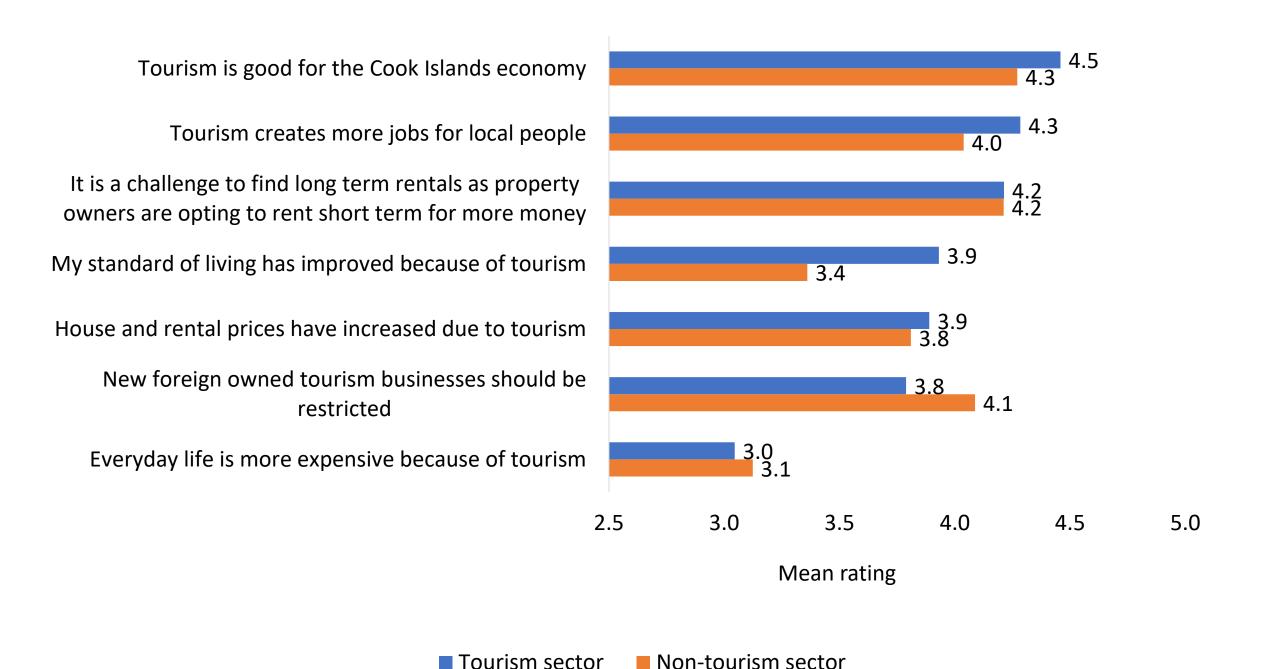
- Tourism is good for the Cook Islands economy
- My standard of living has improved because of tourism
- Everyday life is more expensive because of tourism
- House and rental prices have increased due to tourism
- It is a challenge to find long term rentals as property owners are opting to rent short term for more money
- Tourism creates more jobs for local people
- New foreign owned tourism businesses should be restricted







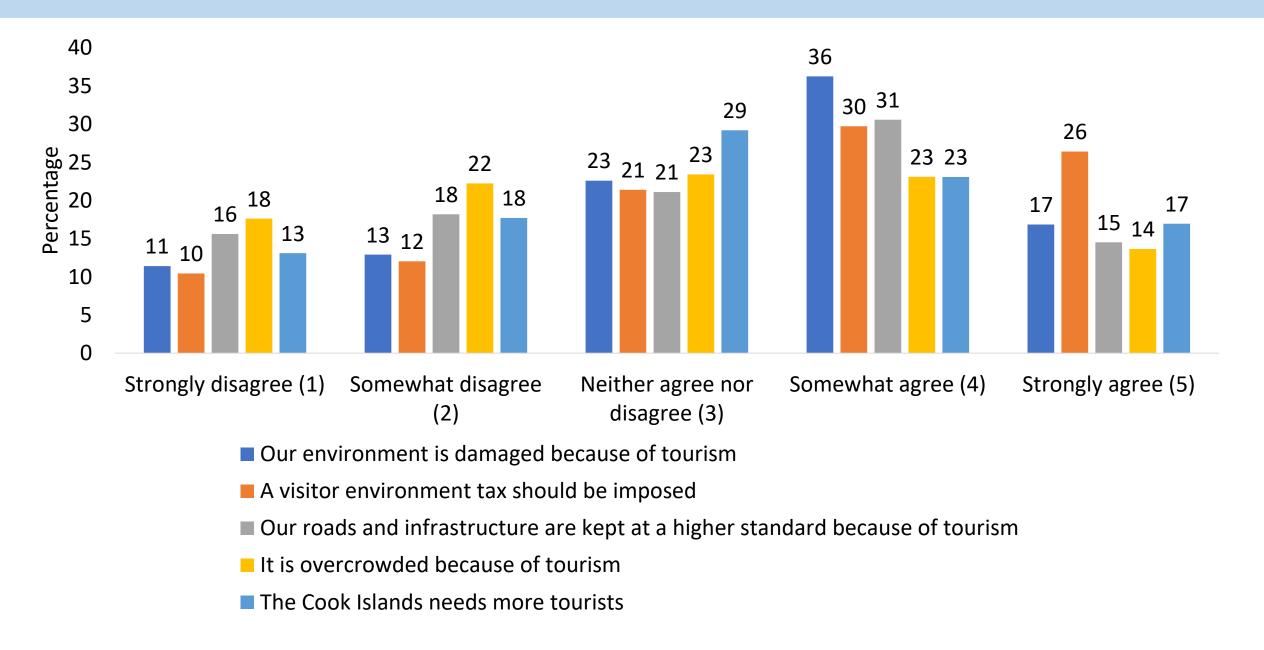


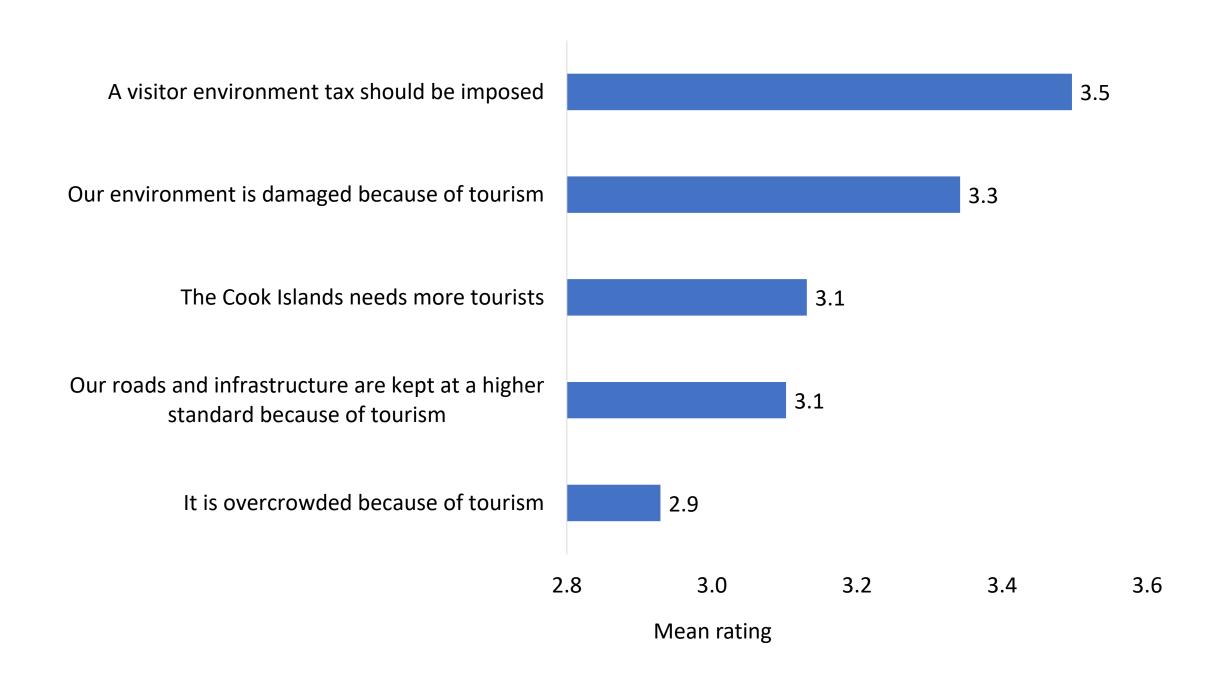


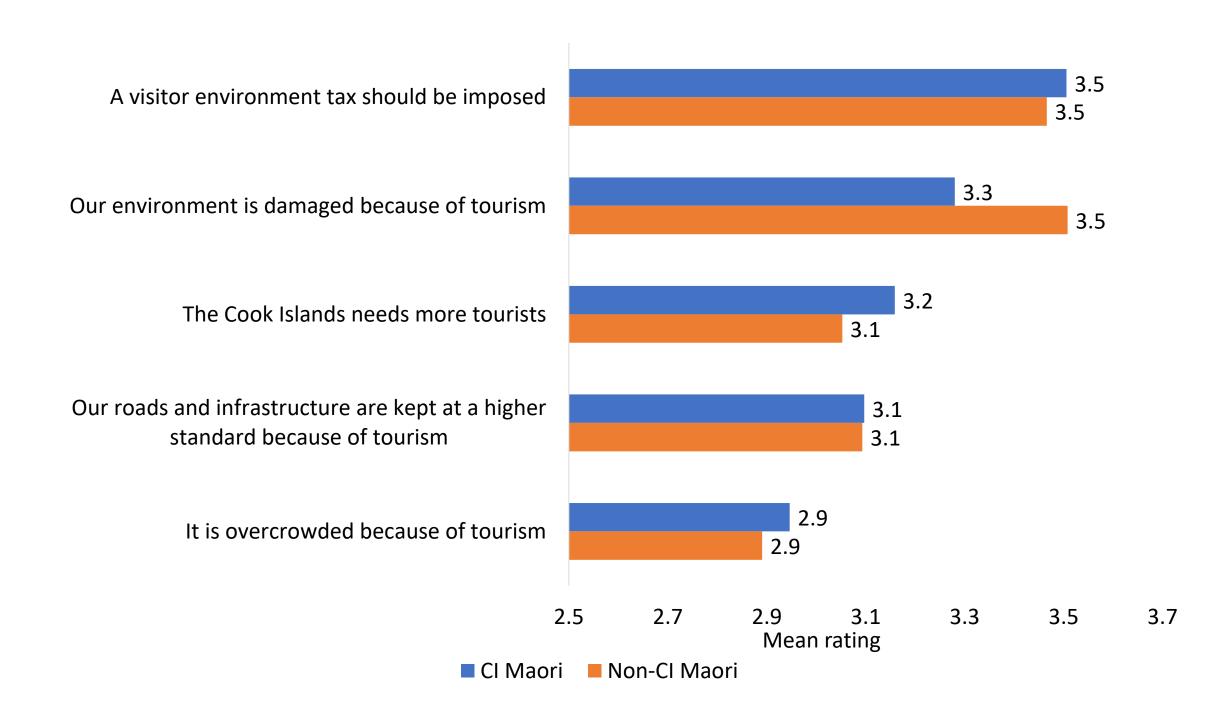


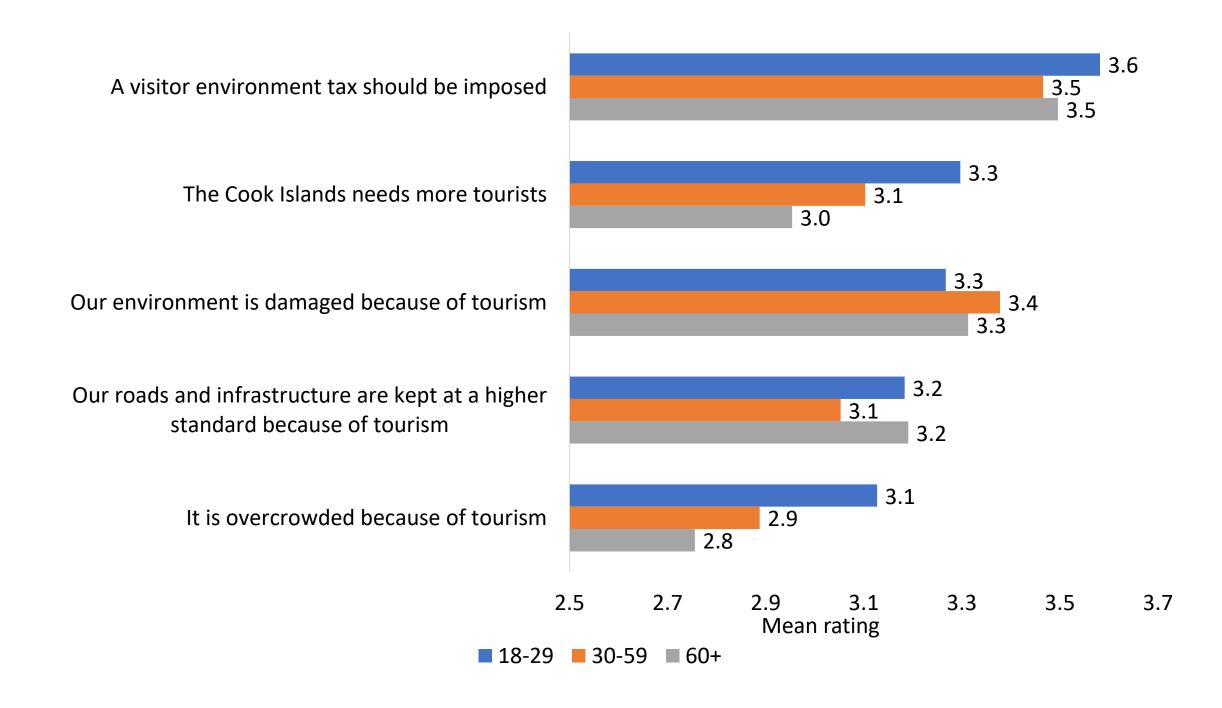
Tourism and Environmental Dimensions

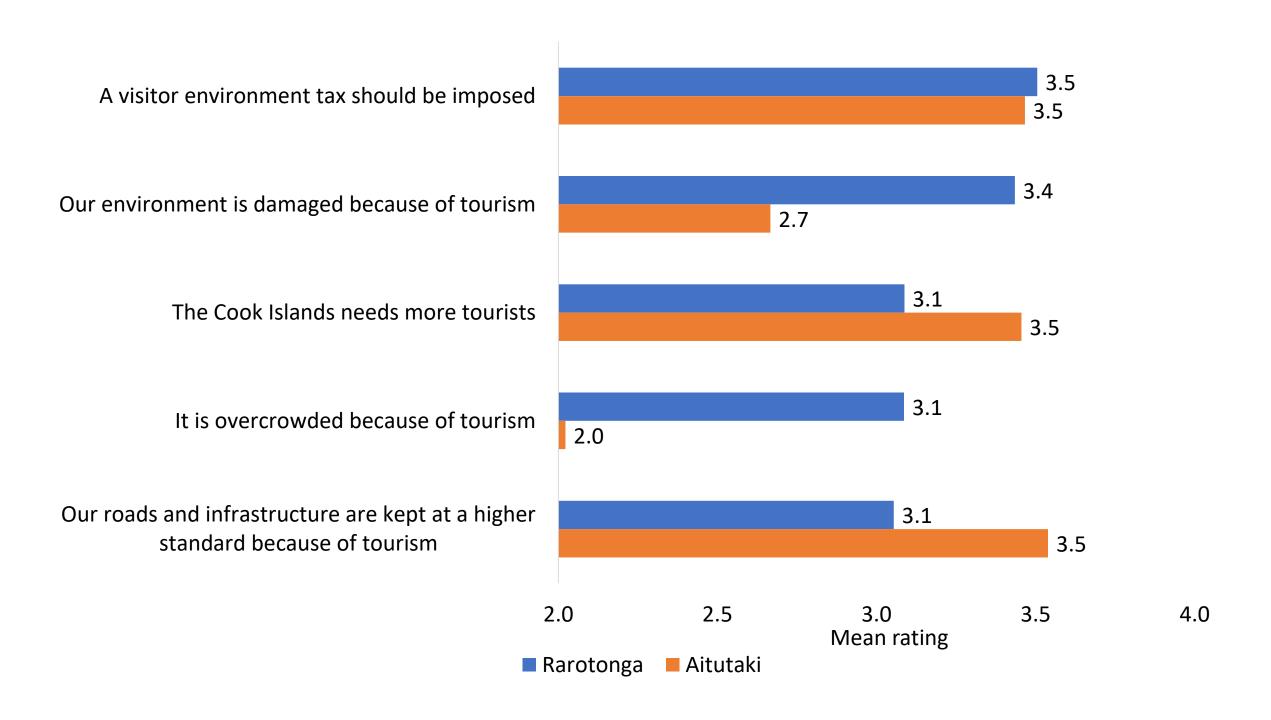
Tourism and environmental dimensions

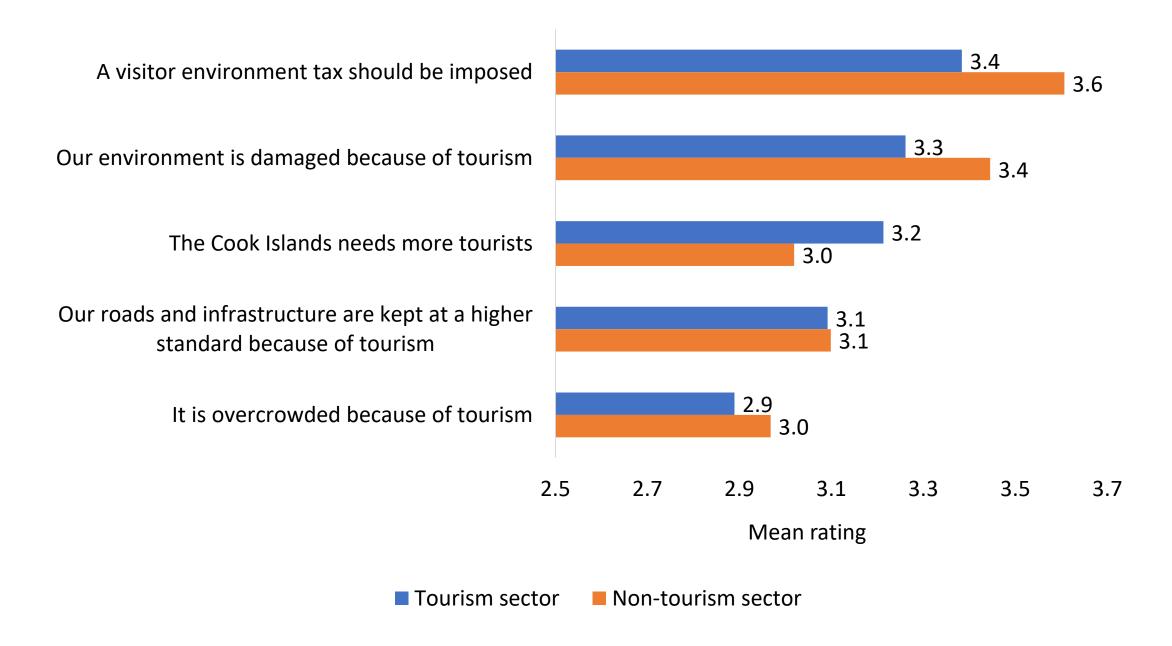








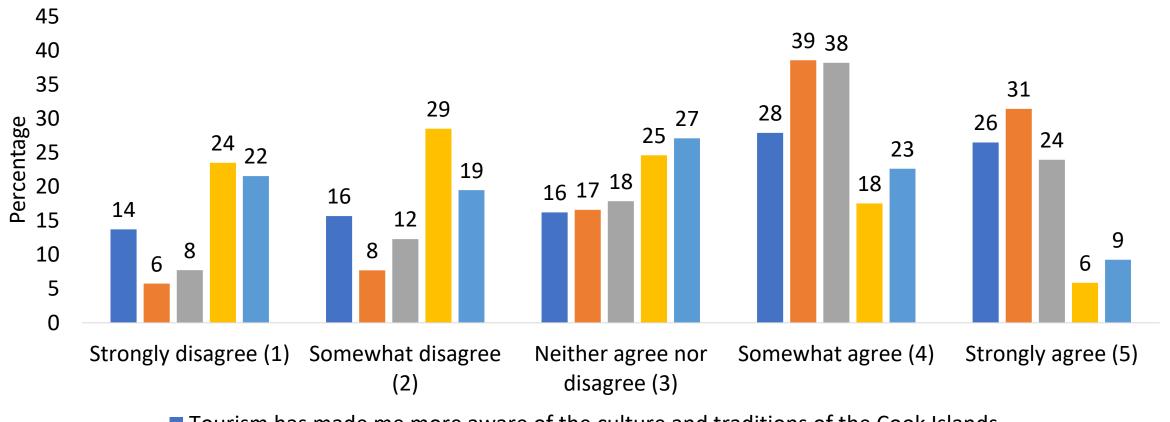




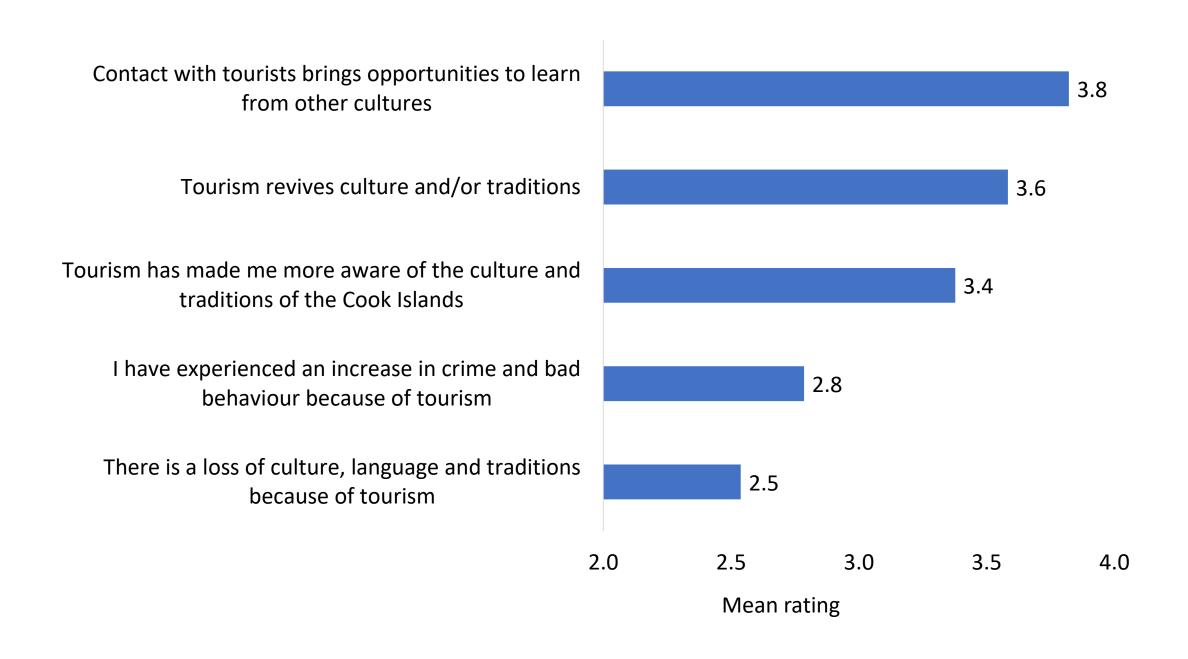


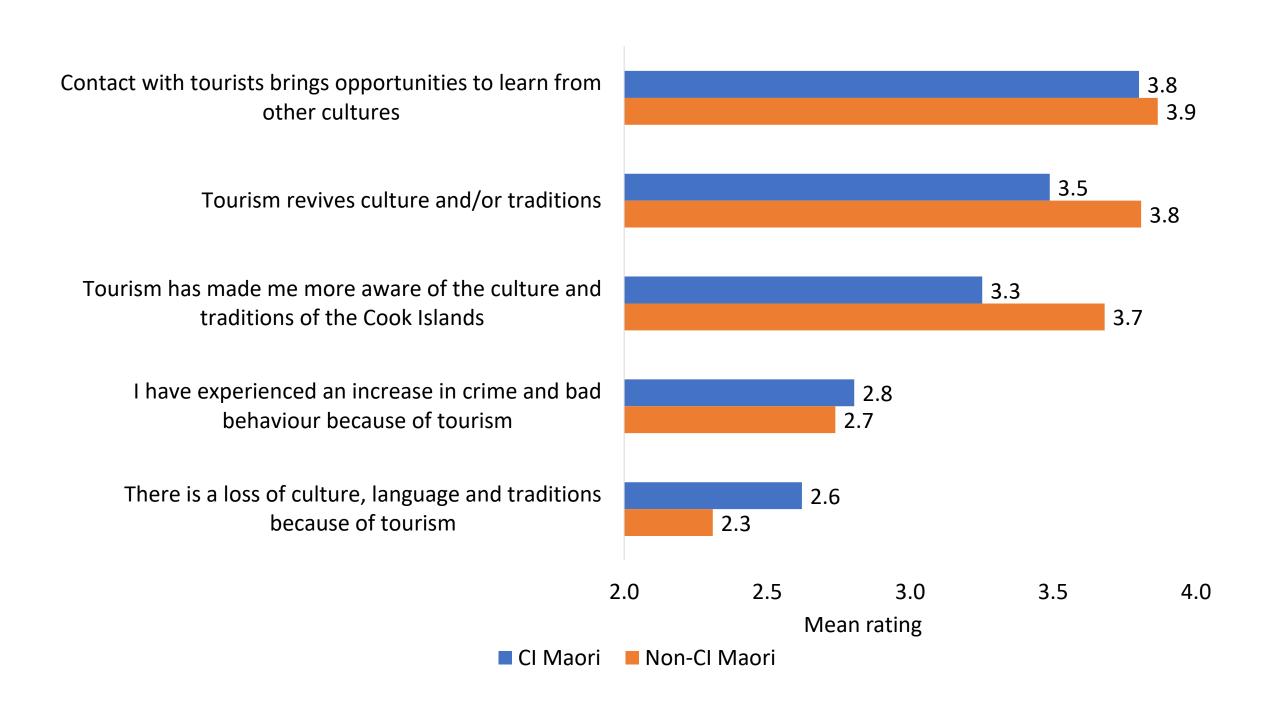
Tourism and Cultural Dimensions

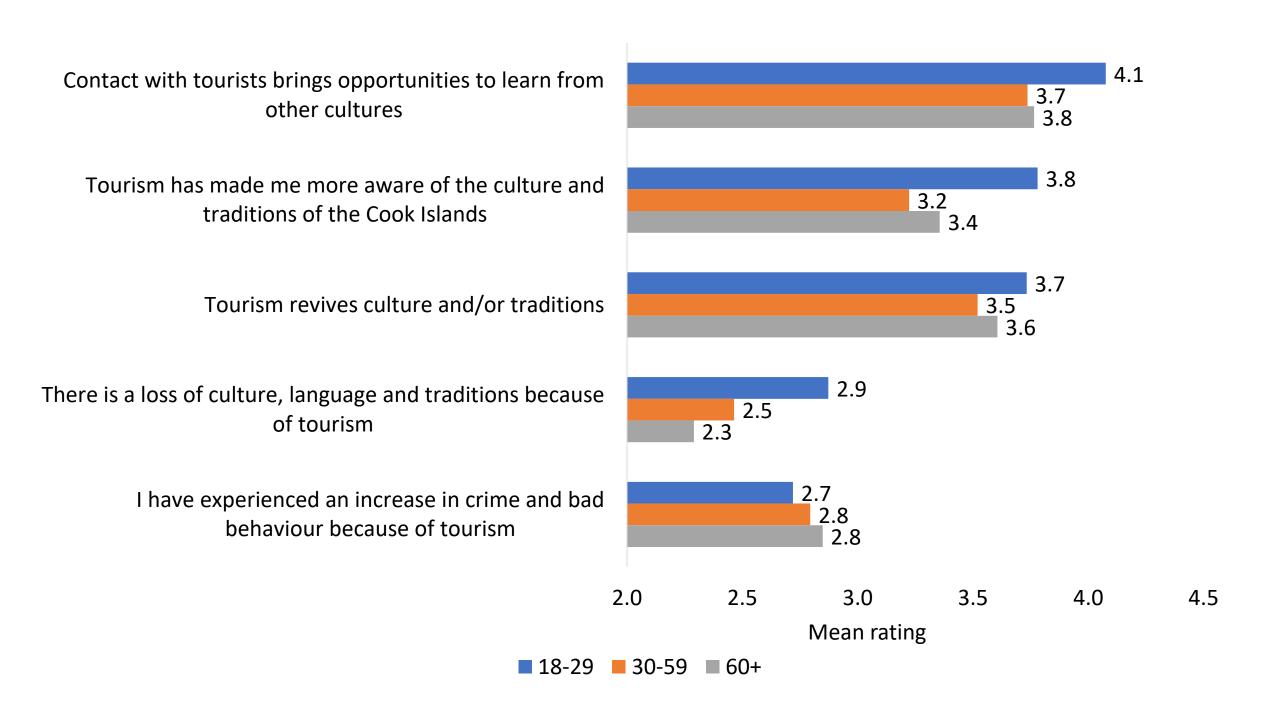
Tourism and cultural dimensions

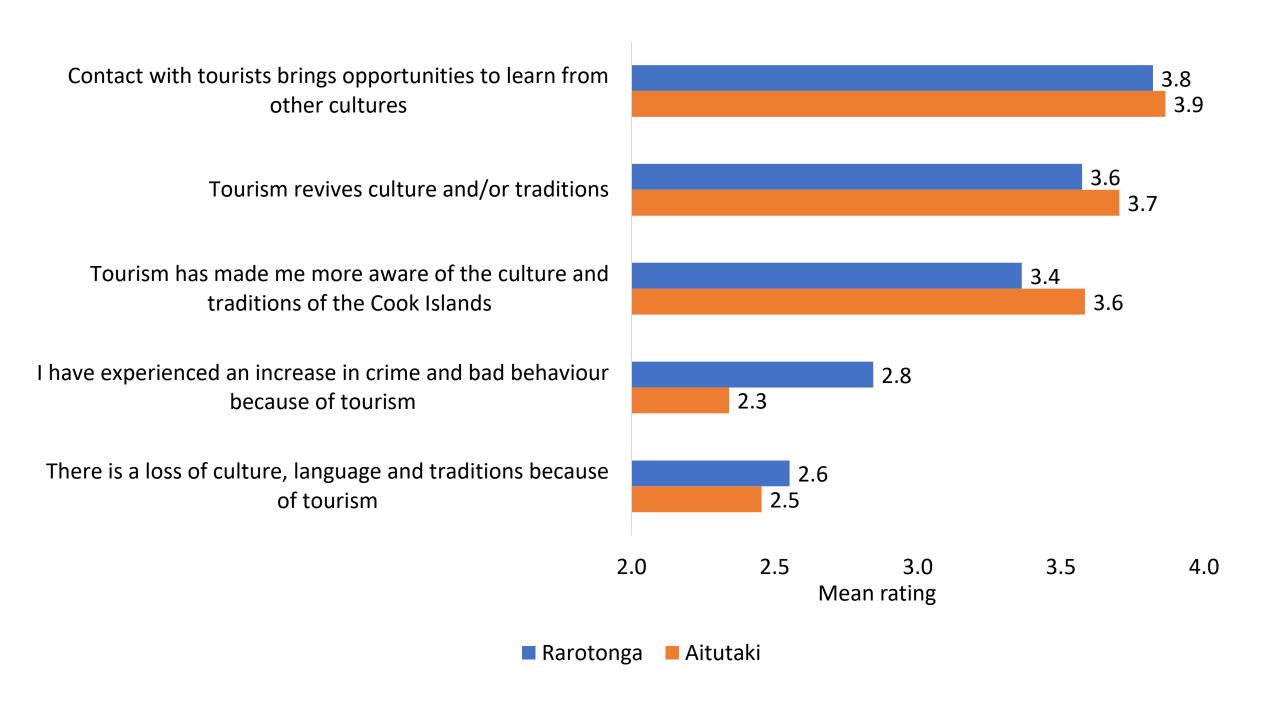


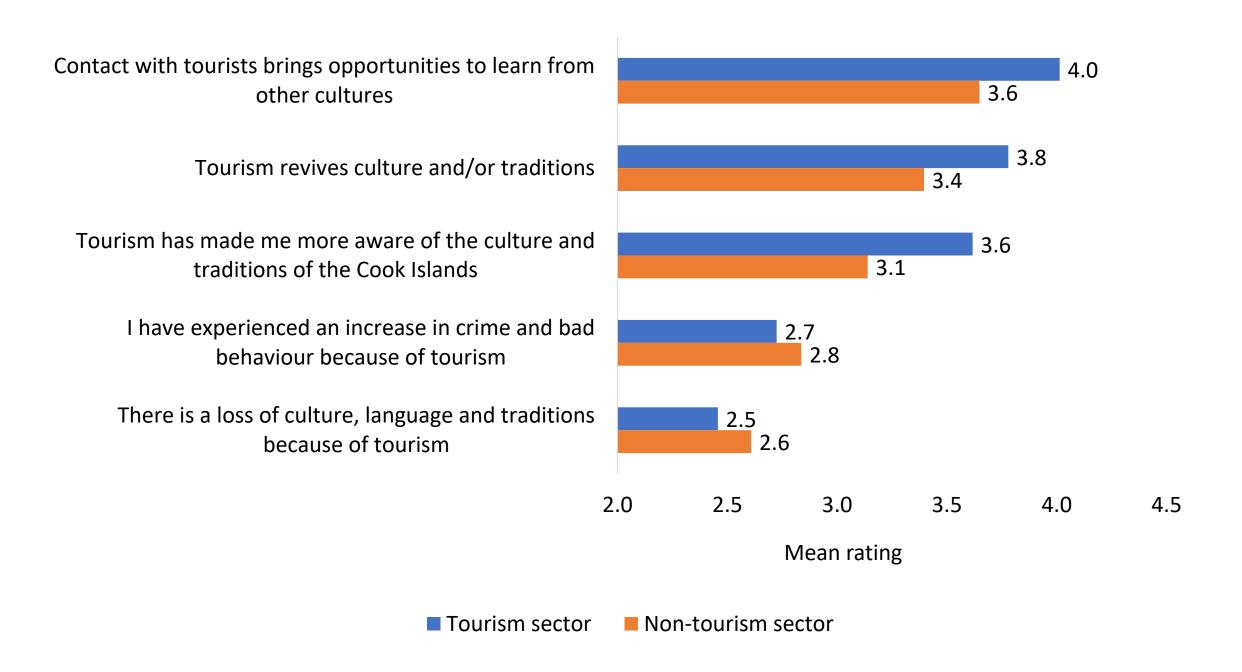
- Tourism has made me more aware of the culture and traditions of the Cook Islands
- Contact with tourists brings opportunities to learn from other cultures
- Tourism revives culture and/or traditions
- There is a loss of culture, language and traditions because of tourism
- I have experienced an increase in crime and bad behaviour because of tourism



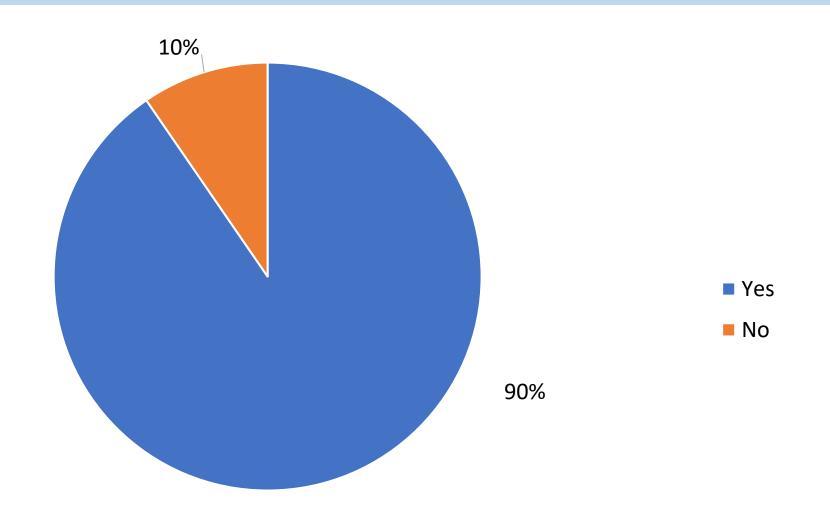






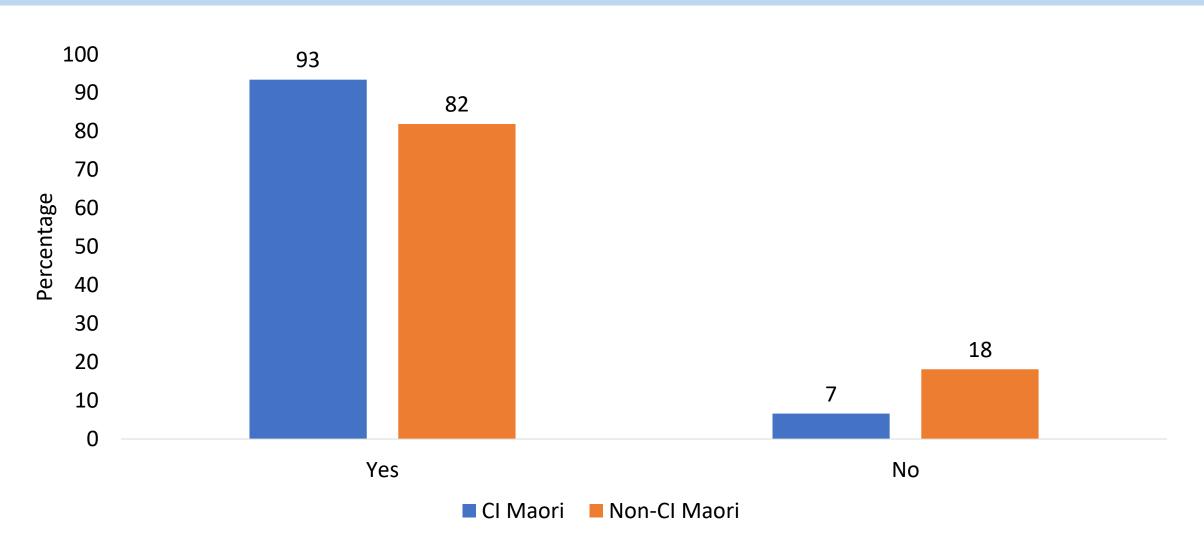


I would like to share my culture and values with tourists



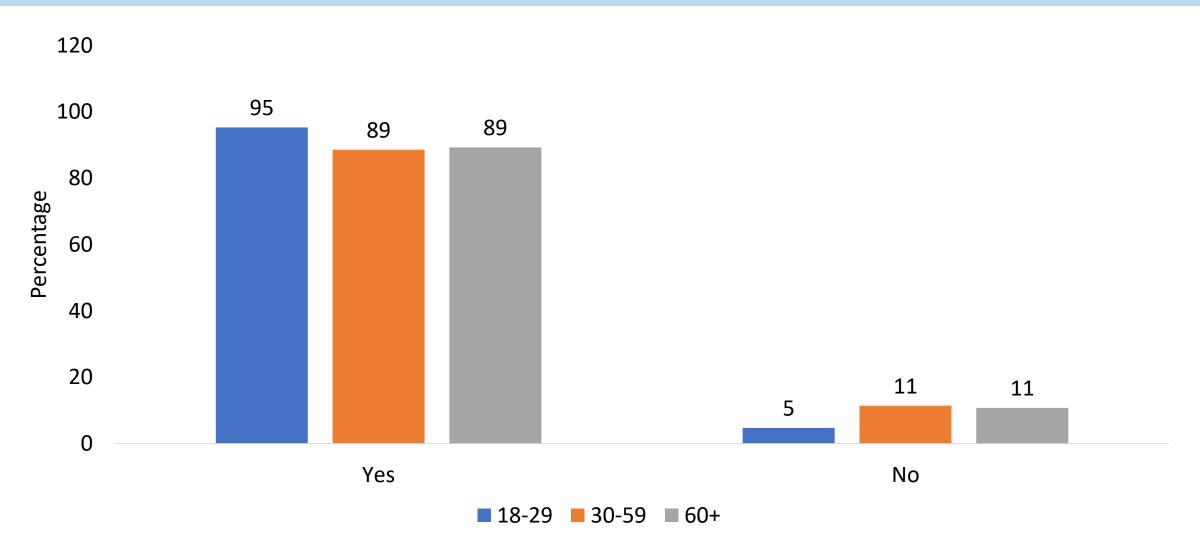
I would like to share my culture and values with tourists

Cl Maori / Non-Cl Maori



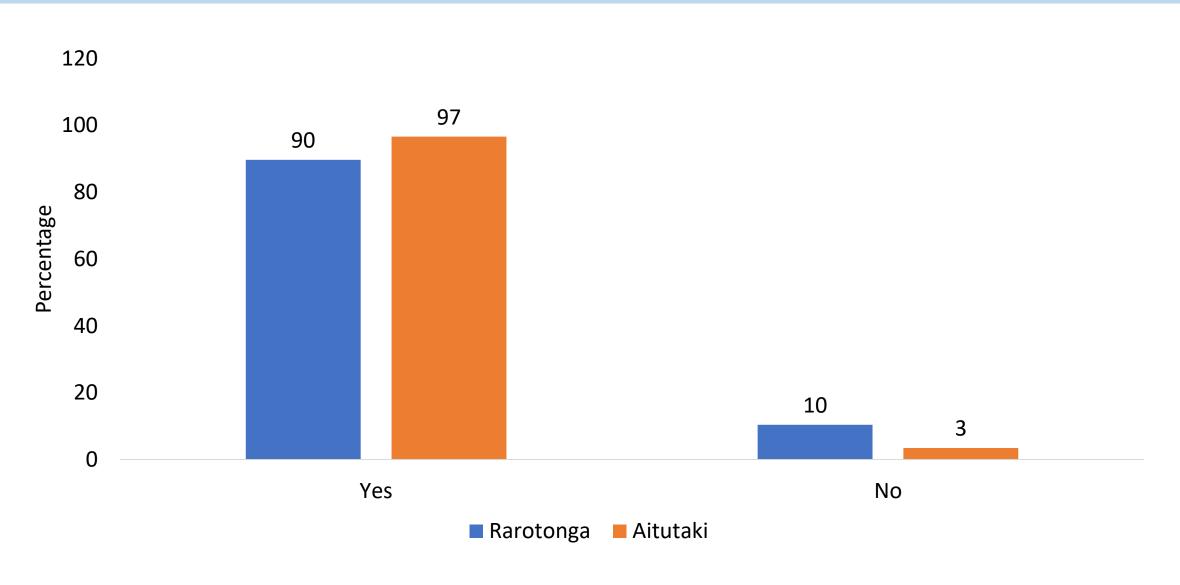
I would like to share my culture and values with tourists

Age group



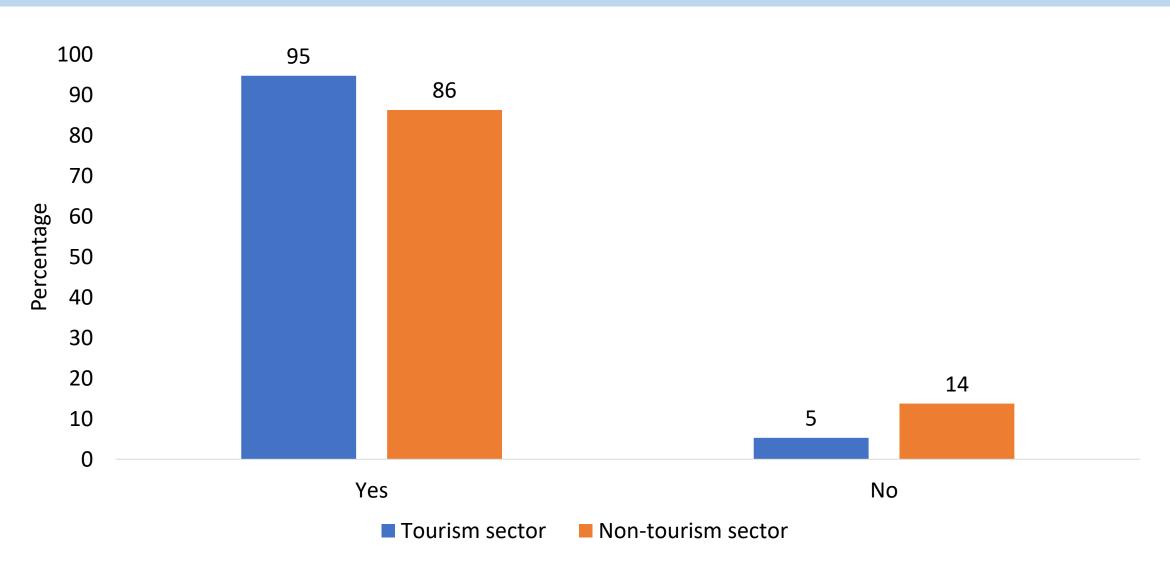
I would like to share my culture and values with tourists

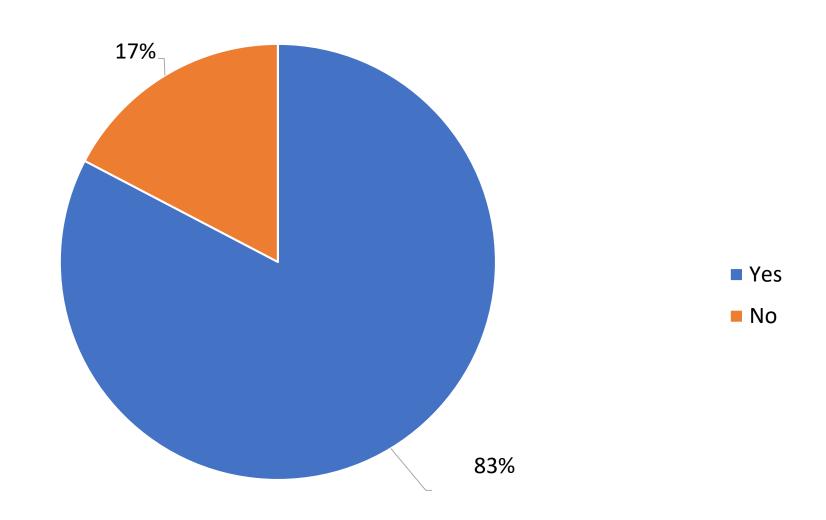
Rarotonga / Aitutaki



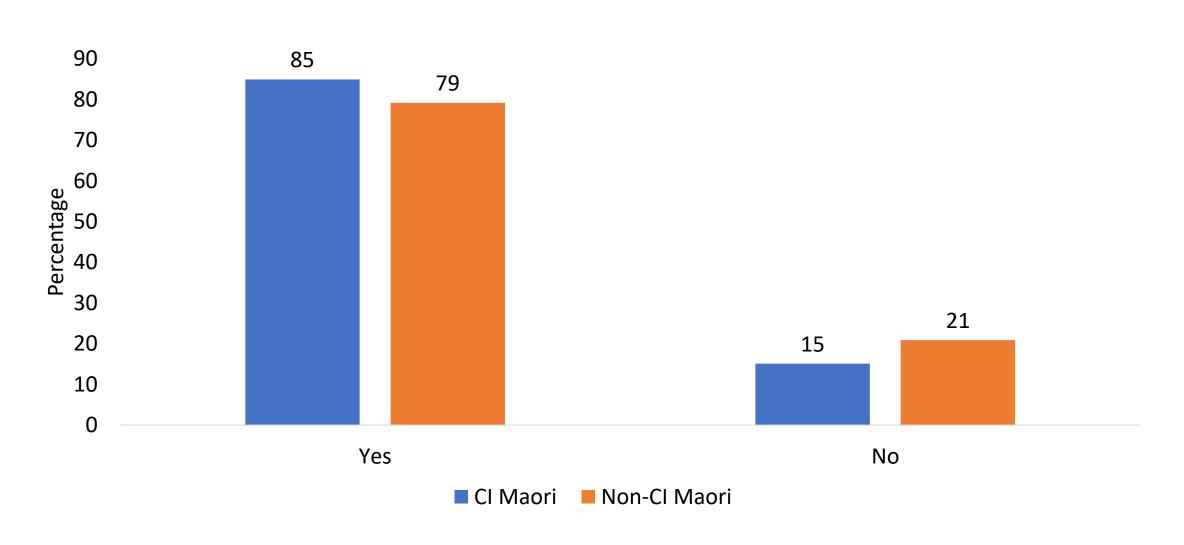
I would like to share my culture and values with tourists

Tourism / Non-tourism

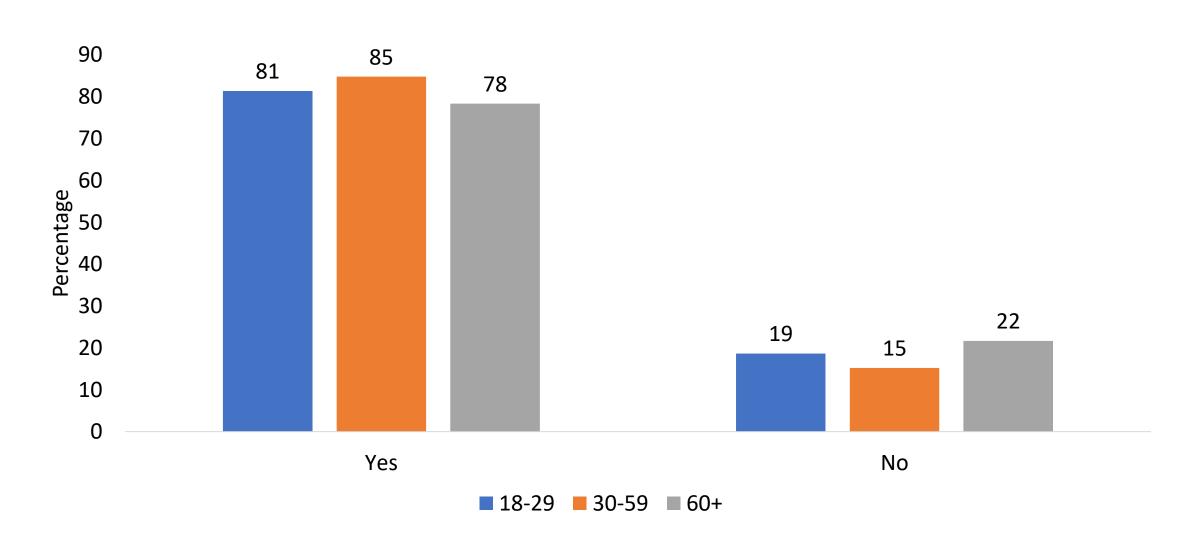




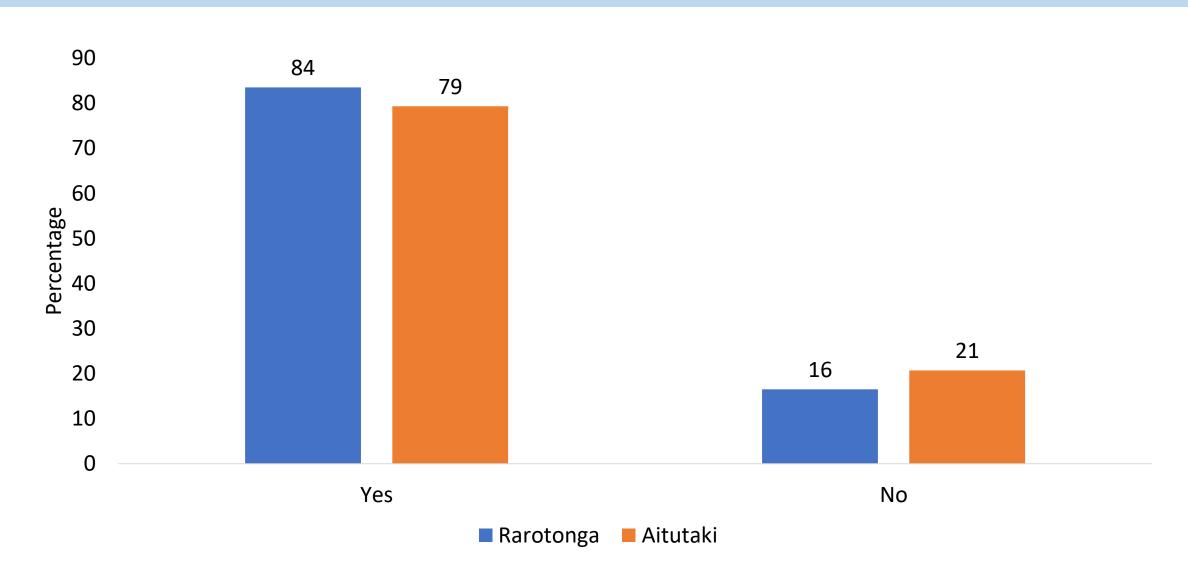
Cl Maori / Non-Cl Maori



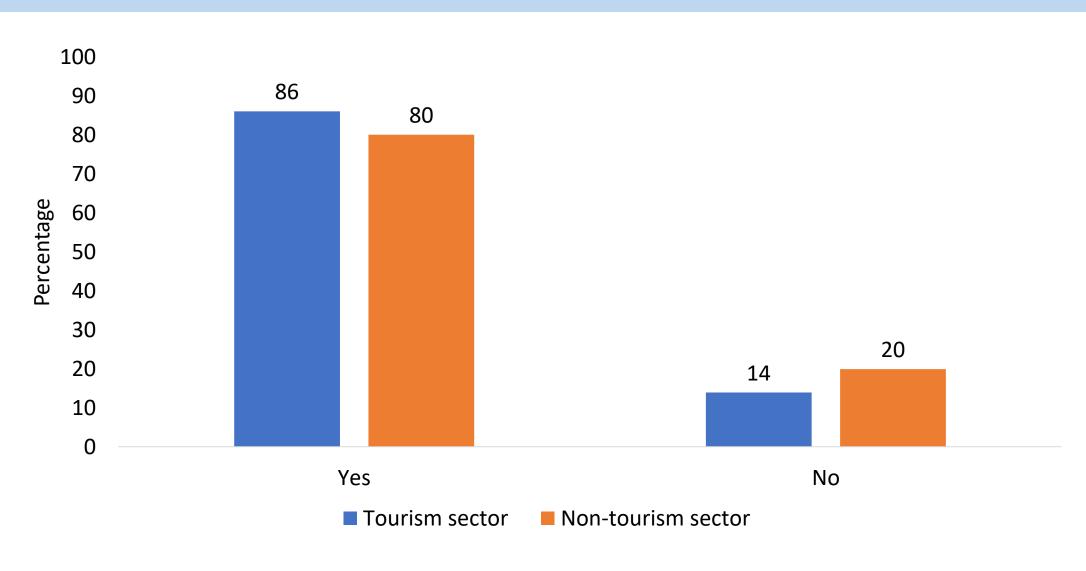
Age group

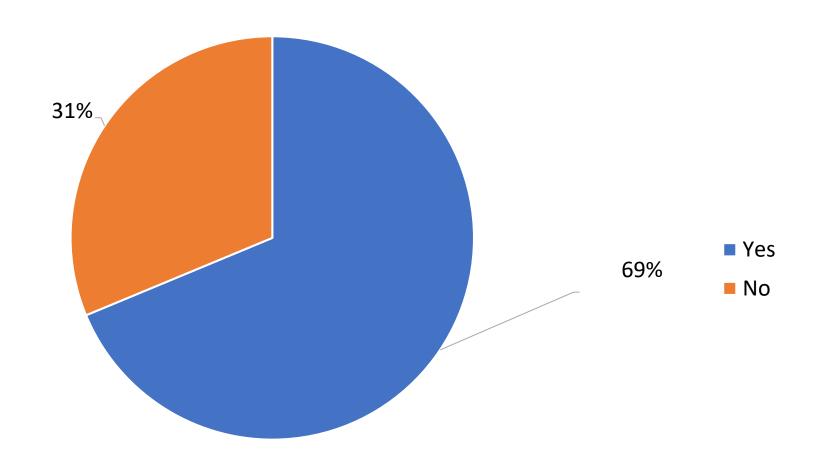


Rarotonga / Aitutaki

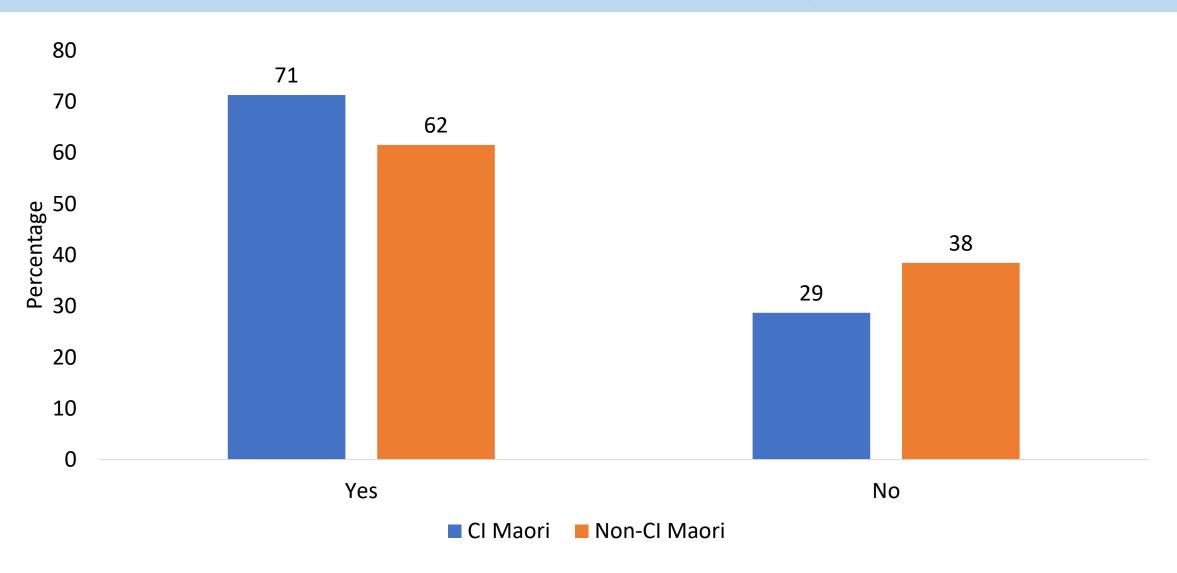


Tourism / Non-tourism

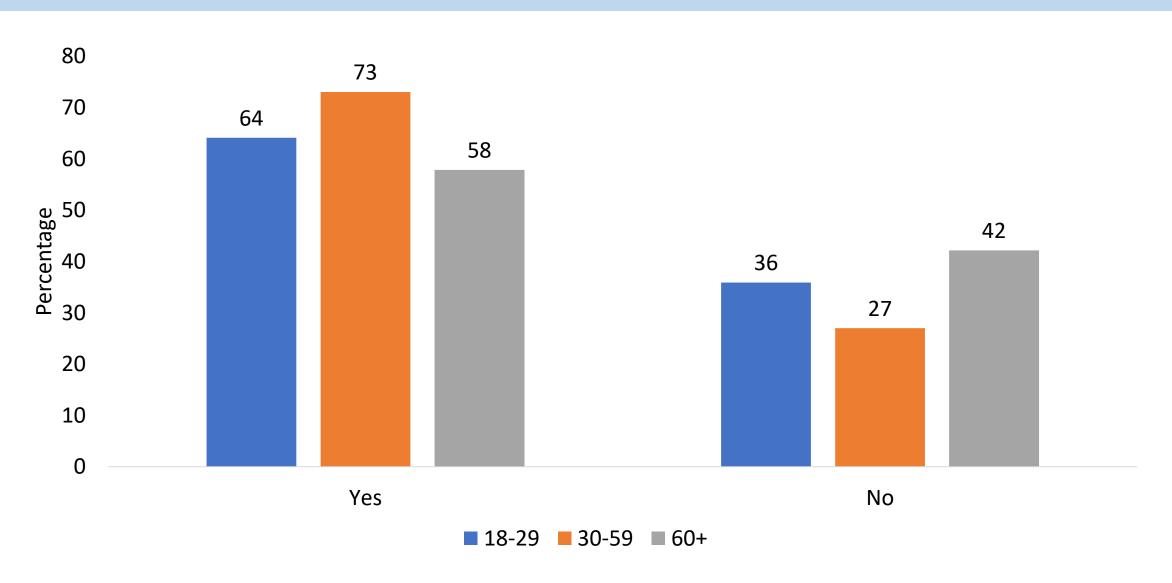




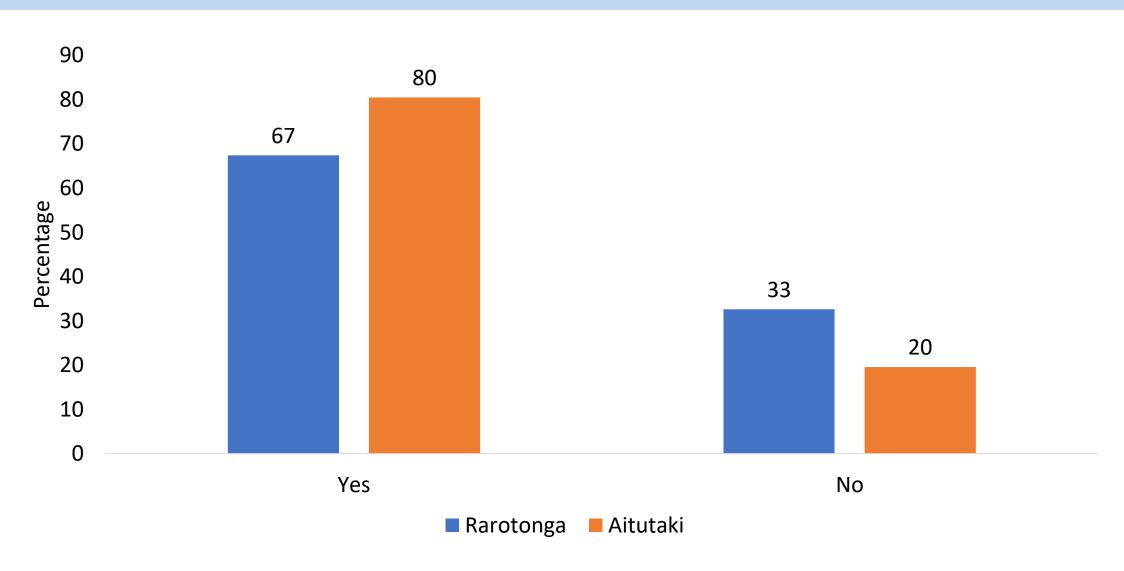
Cl Maori / Non-Cl Maori



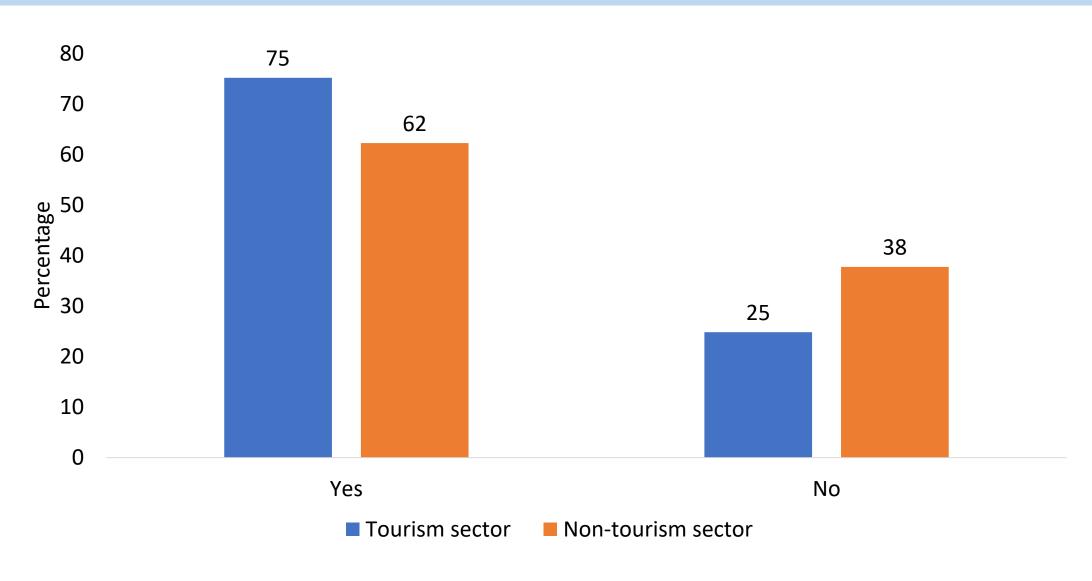
Age group



Rarotonga / Aitutaki



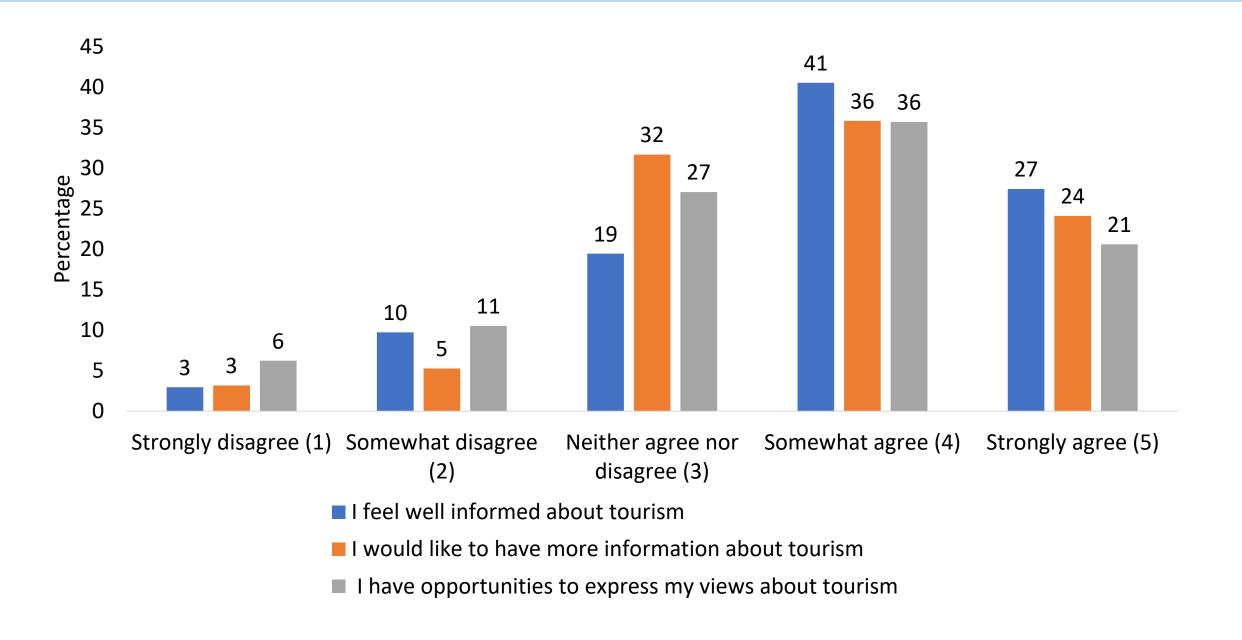
Tourism / Non-tourism



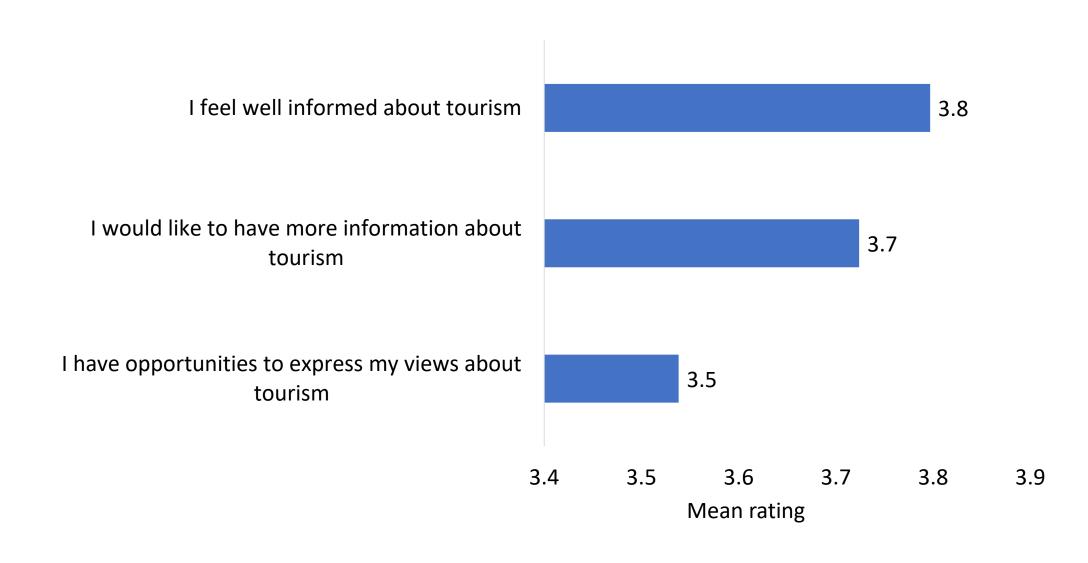


Tourism and Information Access

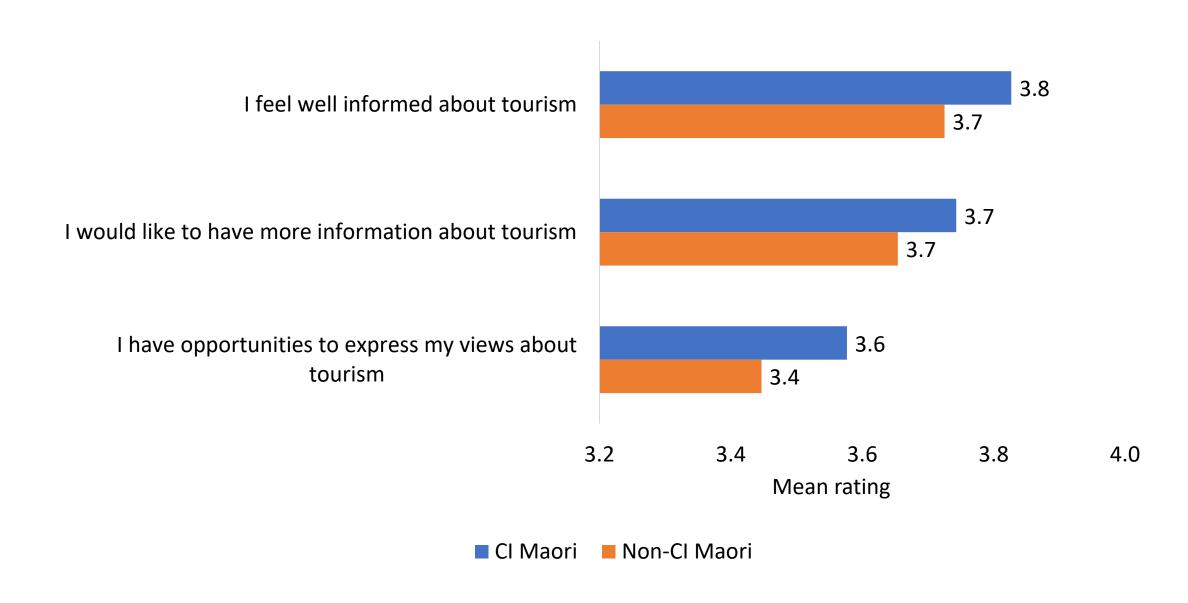
Tourism and information access



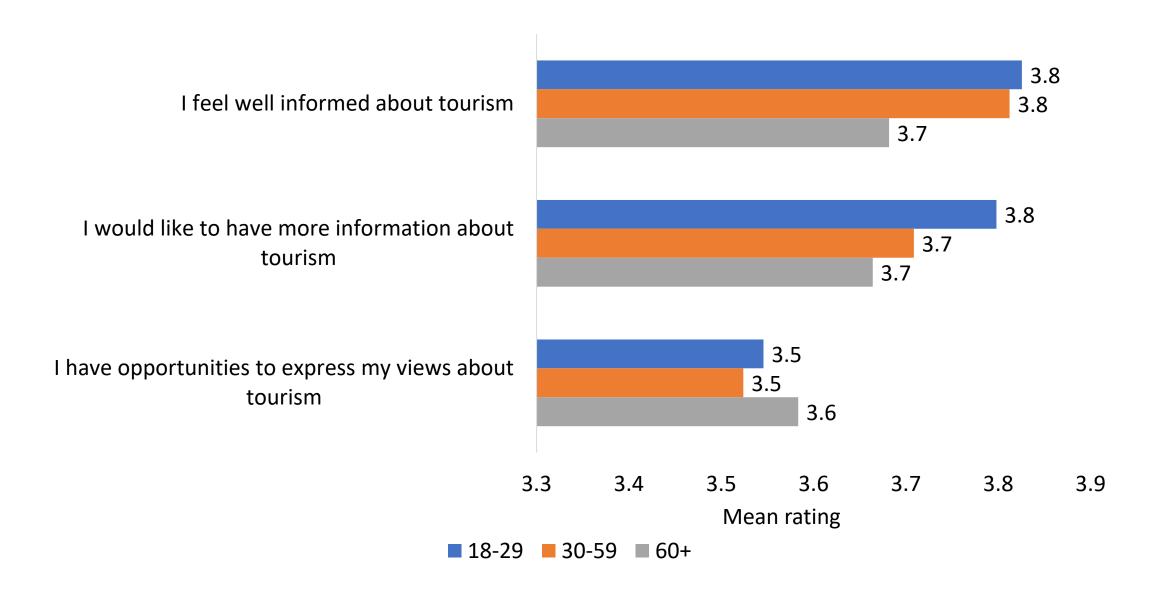
Tourism and information access



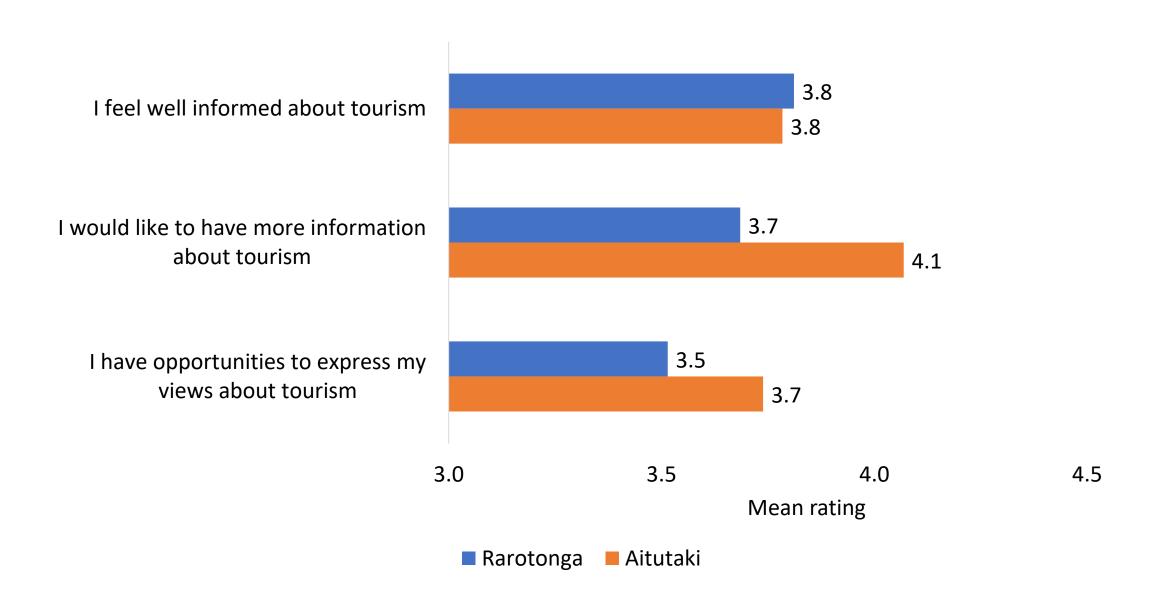
Tourism and information access – Cl Maori/non-Cl Maori



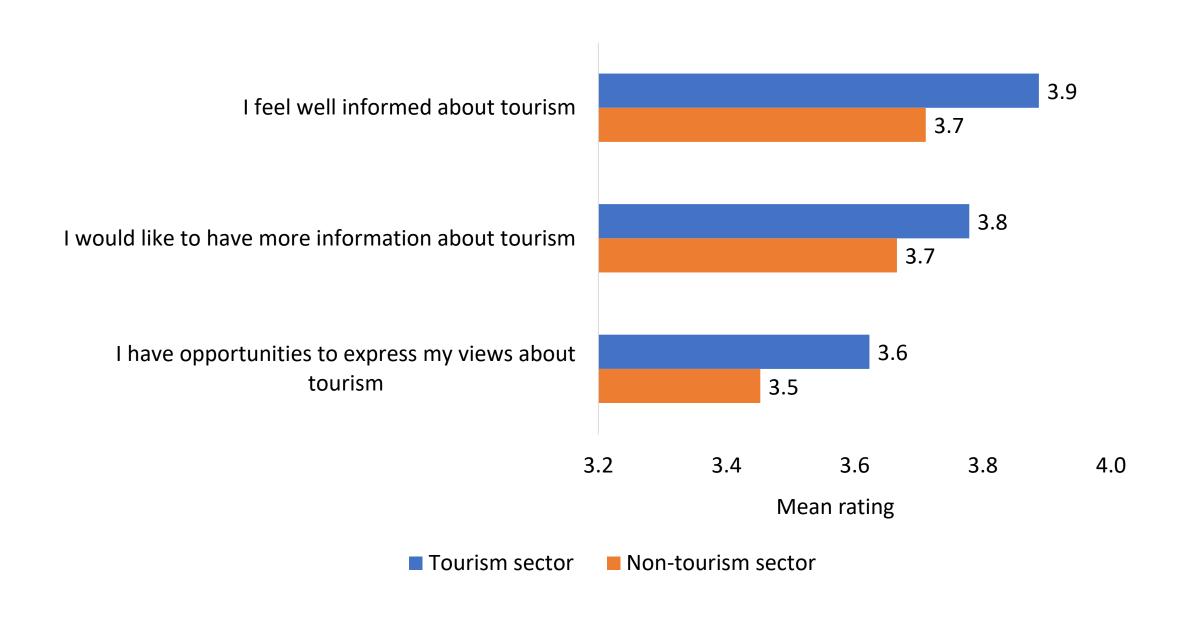
Tourism and information access – age group



Tourism and information access – Rarotonga/Aitutaki



Tourism and information access – tourism/non-tourism





Open-ended responses to 'further comments' question

Further comments

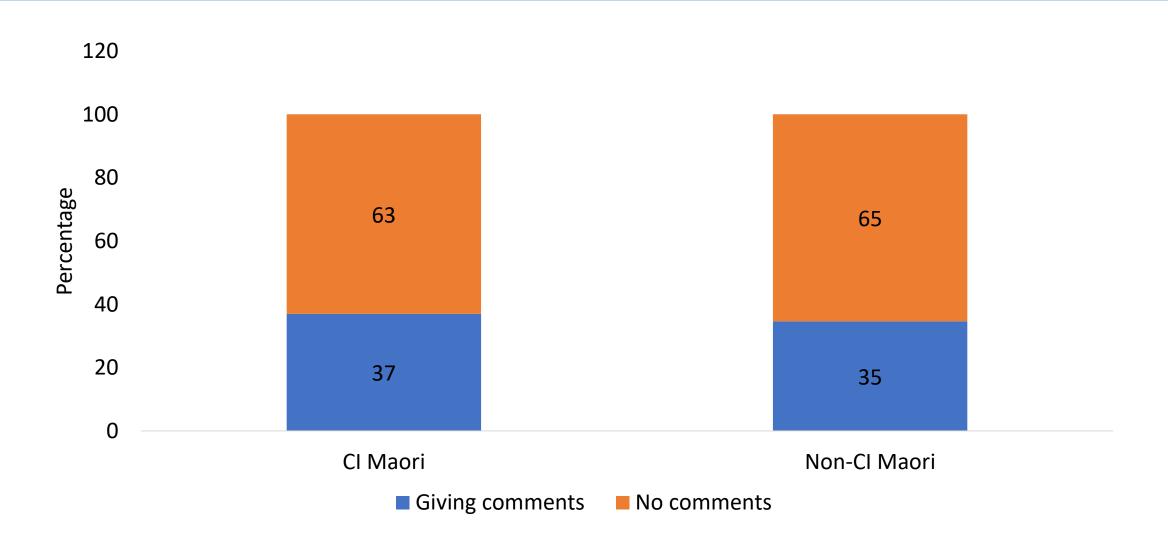
When asked if you would like to share any other comments, 36% of those surveyed responded.

The first slides show who provided comments, and who did not, using four different dimensions:

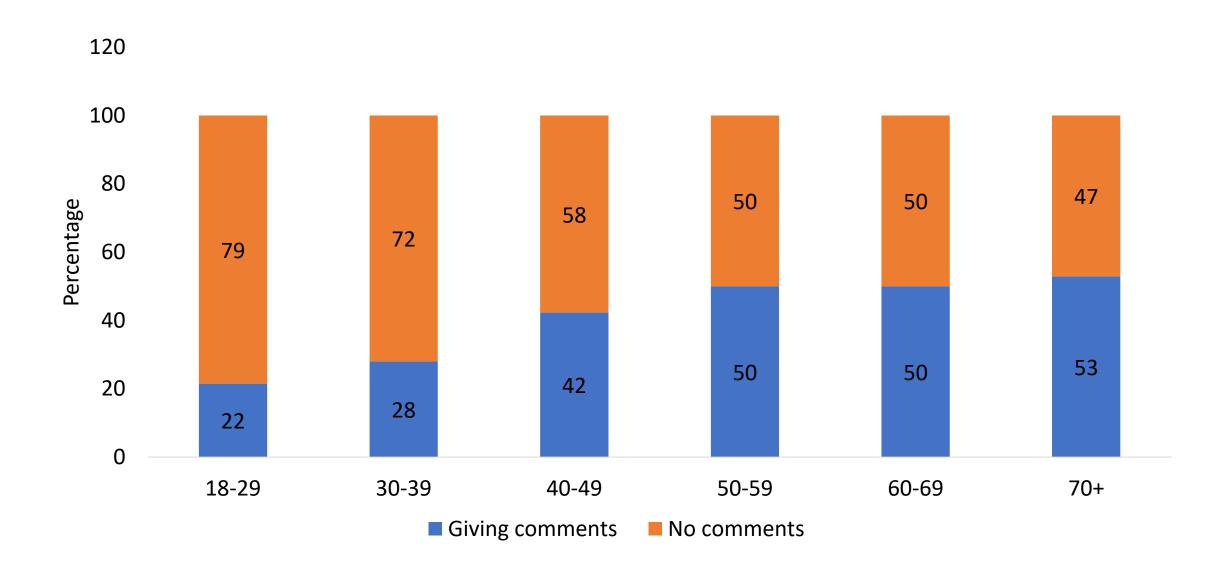
- (1) Cook Island Maori and Non-Cook Island Maori
- (2) Age group
- (3) Island of residence (Rarotonga and Aitutaki)
- (4) Employment (tourism sector and non-tourism sector).

We then explore key themes in the comments.

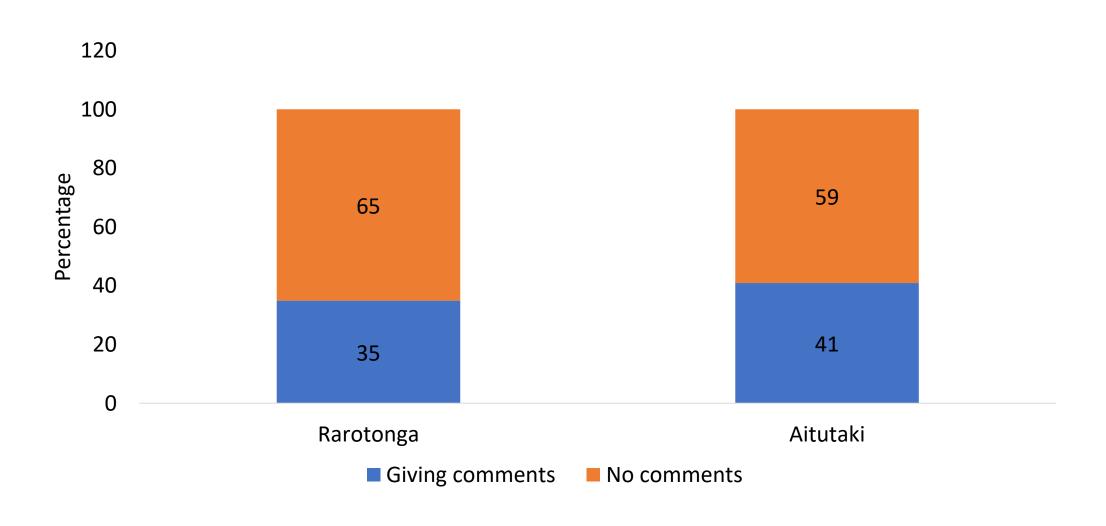
Further Comments provided - Cl Maori / Non-Cl Maori



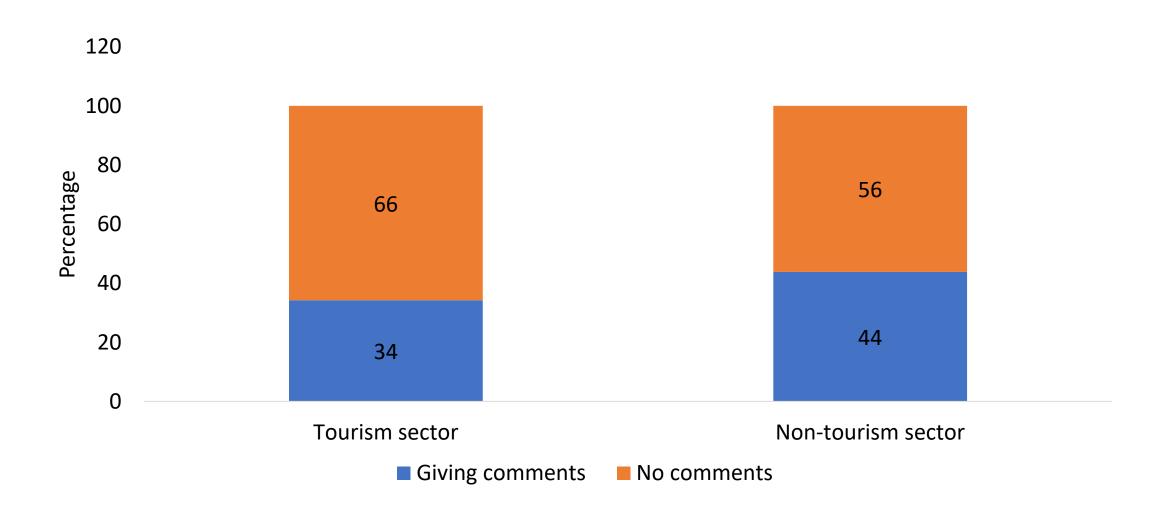
Further Comments provided – age group



Further Comments provided - Rarotonga / Aitutaki



Further Comments provided - Tourism / Non-tourism



Themes identified (% of all comments made)

Suggestions on tourism development	Positive comments	Negative comments	Don't blame tourism or tourists	Neutral comments	Appreciation of being asked
68%	41%	38%	2%	2%	2%

Suggestions on tourism development				
Marketing	16%			
Infrastructure improvement	15%			
Government strategies and regulations	13%			
Sustainable tourism development	12%			
Balance culture and economic benefits	11%			
Education referring to tourism	10%			
Tourists education	5%			
More opportunities & priorities for locals	5%			
More events or activities	3%			
More training for local businesses	3%			
More connections	2%			
Accommodation related regulations	2%			
Foreigners (worker and owner)	2%			
More opportunities for outer islands	2%			

Positive comments	
Well done tourism	27%
Positive economic impacts	19%
Being proud of CI	19%
Tourists' positive impacts	13%
Good willing to contribute	8%
Positive environment impacts	6%
Positive cultural impacts	4%
Infrastructure development	1%

Negative comments				
Tourists' behaviours and numbers	34%			
Environment impacts	19%			
Social issues	8%			
Local people' attitude and services	7%			
Economic impacts	7%			
Cultural impacts	5%			
Political issues %and regulations	5%			
General concerns	3%			
Housing and renting	2%			
Infrastructure	2%			
Stop over-developing tourism				

Positive comments

- Tourism has become well known in the cook island and I proud to say that without tourism people all over the world wouldn't know about our piece of paradise... its nice to see tourist enjoying there holidays in our country.
- Tourism is very important for the Cook Islands in many ways such as the Economy of the country. For
 example, it provides employment, shares cultures and other benefits.
- Tourism not only change peoples lives it also gives opportunity to those who is in need. So I may say
 tourism is a part of our day lives whether we are in business industry or just in the confront of our place.
 Because from nothing to something that's all thanks to tourism.
- We clearly benefit greatly from tourism in the Cook Islands economically and it is an important economic driver to maintain.
- I am proud of my country when tourists choose to come here, and also when I hear good and positive comments from them.
- Tourist are complying with our cultural ways and customers.
- Look after tourism for the future generations.
- Tourism helps some of us keep our islands clean because we want to make a good impression on others about our home.
- Tourism industry is great and doing awesome work to bring tourists into our country.
- Tourism has done more than more for this country, keep up with the good work.

Negative comments

- Tourism numbers are too high and now have an overall negative impact on the country.
- Environmental issues have been caused by the large number of tourists visiting the Cook Islands.
- Those buses driver they should be friendly not only for those tourist as well as workers. Coz they are front liners who always encounters tourist. As what i observe some of them are rude. They should use what we call hospitality. Smile is d best first impression of d tourist.
- Also the impact on the housing market means rental prices have been driven up and availability is very limited.
- Tourism is our future but we must have regulations to control its impact.
- Whether they well informed about the culture, important about some dress codes and keep safe, stay safe, and road rules.
- I think it is a shame that so many foreigners own tourism businesses.
- Overall tourism has increased social inequality, loss of culture and environmental destruction-this needs serious consideration and to be brought under control. Meitaki.
- The substantial cost of long term renting is another existing issue due to tourism making staying in Raro very difficult for some.

Suggestions on tourism development

- All tourist properties need to be inspected and rated every year and the ratings advertised.
- More promotion and affordable travel to the outer islands they offer a very different type of holiday and their beauty should be shared.
- We also need to implement a local price/tourist price situation like many other tourism heavy countries I
 have visited, this is easy enough done and tourists are generally understanding.
- Cook Islands tourism also need to stop promoting Rarotonga with photos of Aitutaki. Aitutaki should be promoted as its own destination not a day trip.
- Better infrastructure is needed in order to deal with the rise in tourism numbers.
- Tourism is good to a limit but must be controlled to a point that is sustainable.
- Government get lots of tax and aid and should be spending more on infrastructure for both locals and Tourists
- Balance growth of Tourism with Environment and retention of traditional practices to avoid exploitation, its the environment we have given our limited land space.
- Educating our young ones.
- it is important for local community to benefit and to not have lots of profit head off overseas.

Don't blame tourism or tourists

- We lost our language & culture thru education a long time ago. Don't blame the tourists.
 The crime rate in increased when they started sending our bad kids back from Australia & New Zealand. Tourism is very good for the country. Bring it on.
- Cost of living for most people I know is very high and struggling to put food on the table, not because of tourism.
- Tourism is the backbone of Cook Islands economy, it has a good and bad side, but many of the issues that bother us in the Cook Islands we must look at within ourselves and not lay blame on others.
- A lot of negative things happening on our island, we cannot blame the tourists. Sometimes it's the tourists that keep our place clean.
- its easy to blame tourists for the feeling of overcrowding and visible damage to our roads and environment, but as a country I believe that we need to invest ourselves into the infrastructure and planning of our land and resources in order to accommodate both our visitors and locals.

Neutral comments

- Tourism brings both positive and negative influences. We also must look after tourists and visitors to the country. Tourism is a major drive to the country's economy.
- There are both positive and negative impacts to tourism but if handled properly we will benefit greatly from it.
- Very hard to experience these questions because we hardly have tourist come to Mangaia. I don't see anything happening on Mangaia because of tourism. Tangike.

Appreciation of being asked

Manea note teia au tuatua akakite.

- Good survey.
- Great survey guys keep up the good work.
- Thanks for having this opportunity to fill out this survey form... Kia Orana e Kia Manuia.









Thank you!

Simon Milne

simon.milne@aut.ac.nz

www.nztri.org.nz

Authors: Simon Milne, Jin Yi, Mindy Sun